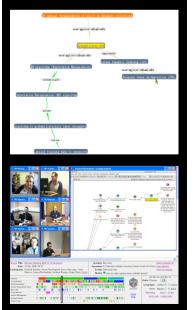


Univ. Edinburgh, School of Informatics Computational Thinking Seminar, 25th April 2007







# **Digital Research Discourse?**

#### Simon Buckingham Shum

Knowledge Media Institute & Computing Research Centre The Open University, Milton Keynes, UK

http://kmi.open.ac.uk/people/sbs sbs@acm.org



## **Computation shaping Discourse?**



- How are digital tools changing current practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- How can we conceive 'digitally-native' practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- Research challenges

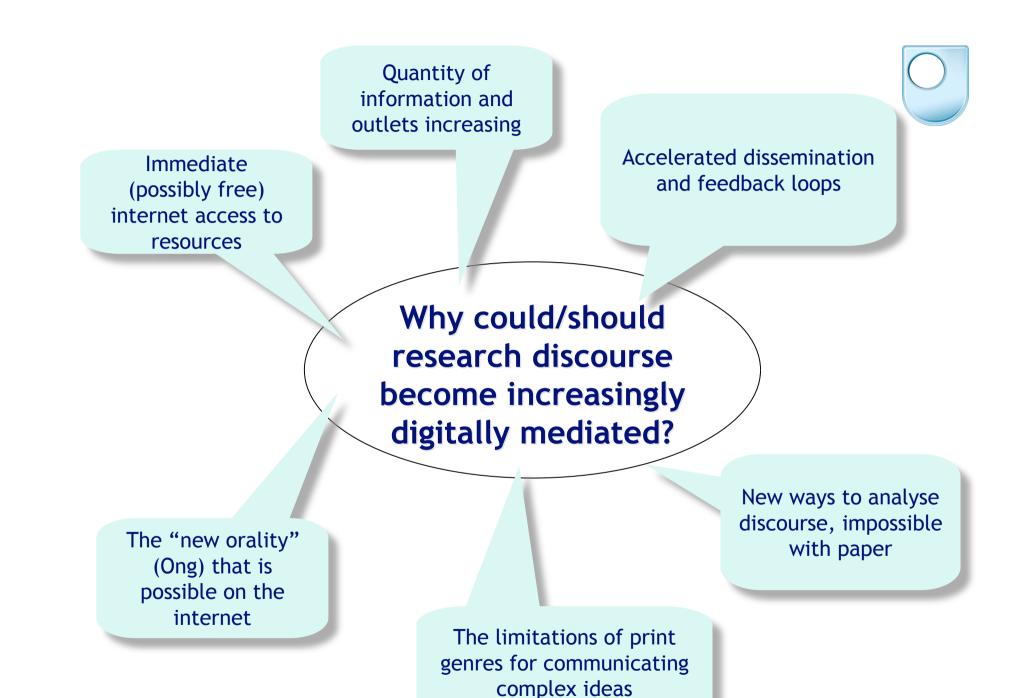
An overview, plus some in-depth examples from my own work

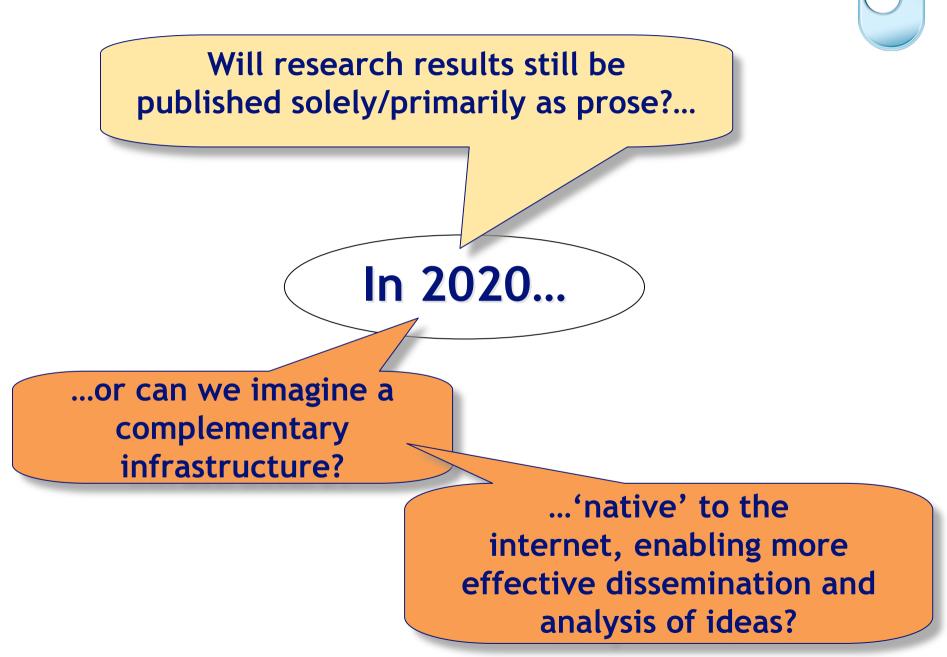
# What is scholarly communication?



6 services (Van der Sompel, 2000)

- 1. Registration: claiming ownership of work
- 2. Certification: an indication of quality
- 3. Awareness: alerting the world to the work's existence
- 4. Accessibility: making the work available
- 5. Archiving: preserving the record
- 6. Rewards: encouraging scholars to maintain the system



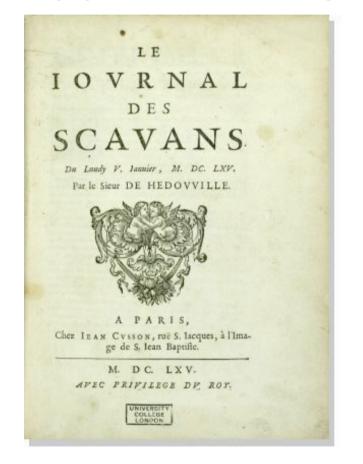


# In Gutenberg's shadow

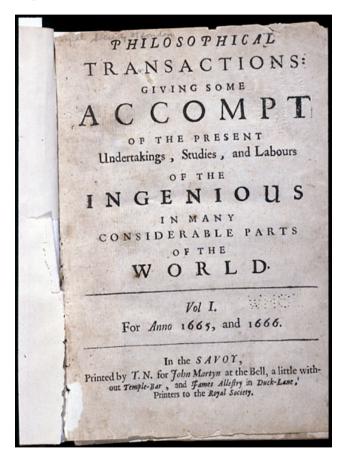
(or standing on his shoulders)



#### Newspapers + Invisible Colleges = Scholarly Journals



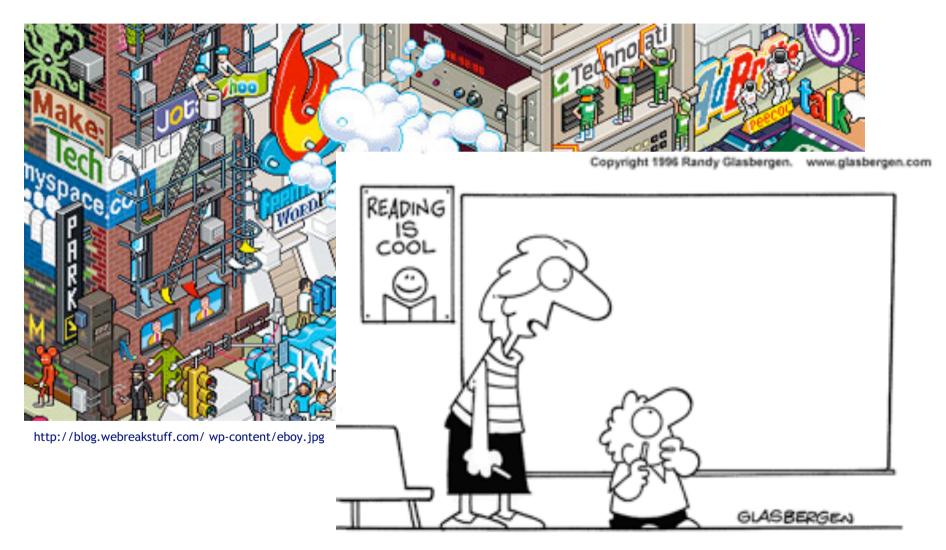
*Le Journal des Sçavans* January 1665



Philosophical Transactions of the Royal Society of London March 1665

#### Brave new world...





"There aren't any icons to click. It's a chalk board."

## **Computation shaping Discourse?**



- How are digital tools changing current practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- How can we conceive 'digitally-native' practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- Research challenges

## "If it's not on Google, it doesn't exist"





Web	Images	Video	News	Maps	more »		
						Search	Advanced Scholar Search Scholar Preferences Scholar Help

#### Stand on the shoulders of giants

Γ

Google Home - About Google - About Google Scholar

©2007 Google

# Open access to publications (and some data)



#### Petition for Public Access to Publicly Funded Research in the United States

#### Sign the petition View signatures:

- By organizations
- By individuals

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Use these bookmarking tools to help spread the word:

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This petition builds on the <u>24,000+ signatures collected from around</u> <u>the world</u> in support of free and open access to European research and for the recommendations proposed in the EU's 'Study on the Economic and Technical Evolution of the Scientific Publication Markets of Europe' as well as the <u>132 higher education leaders</u> who have written of their explicit support for public access to publicly funded research.

Sign this <u>petition</u> to register your support for free and open access to research funded by the U.S. Federal government. For more information on current policies and legislation for taxpayer access to federally funded research – including the <u>Federal Research Public Access Act</u> – visit the <u>Alliance for Taxpayer Access Web site</u>.

#### 2600 Signatures since March 13th, 2007

We, the undersigned, believe that broad dissemination of research results is fundamental to the advancement of knowledge. For America's taxpayers to obtain an optimal return on their investment in science, publicly funded research must be shared as broadly as possible. Yet too often, research results are not available to researchers, scientists, or the members of the public. Today, the Internet and digital technologies give us a powerful means of addressing this problem by removing access barriers and enabling new, expanded, and accelerated uses of research findings. Now turning in to a major political movement in conflict with commercial scholarly/scientific publishers



# eJournals: Levels 1-6

Lancaster, F. W. (1985). The Paperless Society Revisited. American Libraries, 16, (8), 553-555



- 1. computers used for print production
- 2. journal distributed in both print and electronic formats
- 3. publication design is rooted in print, but articles are developed solely for electronic distribution
- 4. interaction between authors and readers is possible; publications can evolve as a result of such interactions
- 5. the inclusion of multimedia content
- 6. both interactive participation and multimedia capabilities are supported

# Computational analysis of discourse: meetings





Business Portal | AMI Scientific Portal | AMIDA Scientific Portal | Showcase | Training Program

Intranet 🖂 🖨 🔓

#### Showcase

Integrated Systems Multimodal Analyses Meeting Dialog Compressed Meeting Player Participant Influence Audio/speech Processing Still and Moving Image Processing Standards and Toolkits Online CD order DVD Taster online order

home → showcase → multimodal analyses → meeting dialog

#### Meeting Dialog

Meeting Dialog and Argumentation Tracking

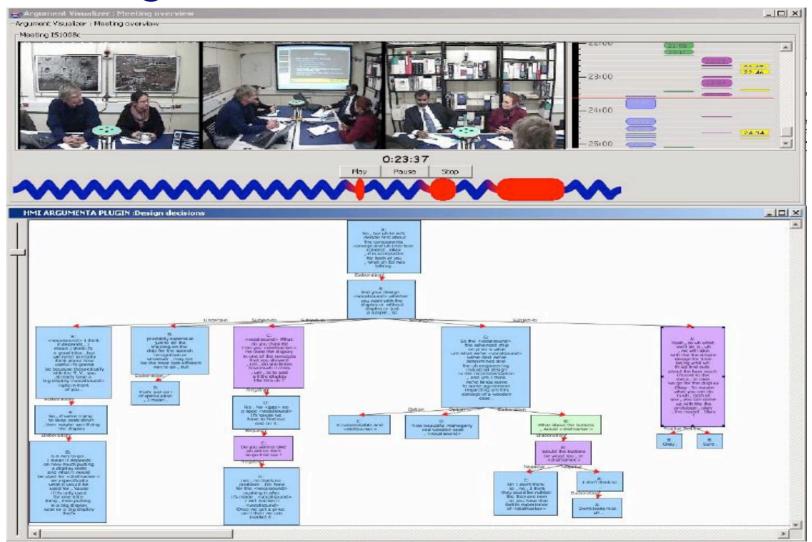
One of the most important and difficult-to-understand parts of a meeting is the discussion. People want to remember, indeed they frequently need to understand agreement, disagreement and the arguments given by different constituents, but this is not available today using existing technologies or the notes of individual meeting participants. At University of Twente, a method to capture and represent the discussion content in an intuitive and crisp manner has been developed. From the AMI meeting corpus, we can see how the argumentation representation is available in a typical recording of a future meeting. The lines in the tree depict relations between various notes (positive, negative, request for more information) and permit the user to follow a discussion thread in a new and meaningful manner. This movie also shows how the technology has been adapted for use in the JFerret meeting browser.

[movie, more information about HMI, more information on argumentation, article describes foundation of argumentation research work]

#### www.amiproject.org

# Computational analysis of discourse: meetings





www.amiproject.org

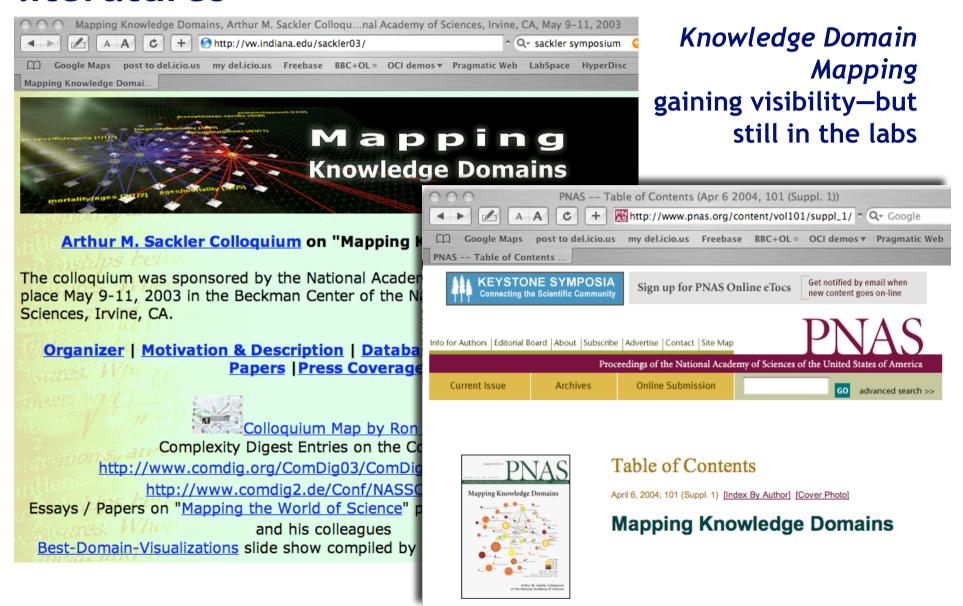
# **Computational analysis of discourse:** texts



- Simone Teufel & Marc Moens (Edin): Argumentative Zoning in scientific papers
  - after training, automatic classification of citations, eg. as background, or contrasting
- Similar work but different approach by Agnes Sandor (Xerox)

# Computational analysis of discourse: literatures



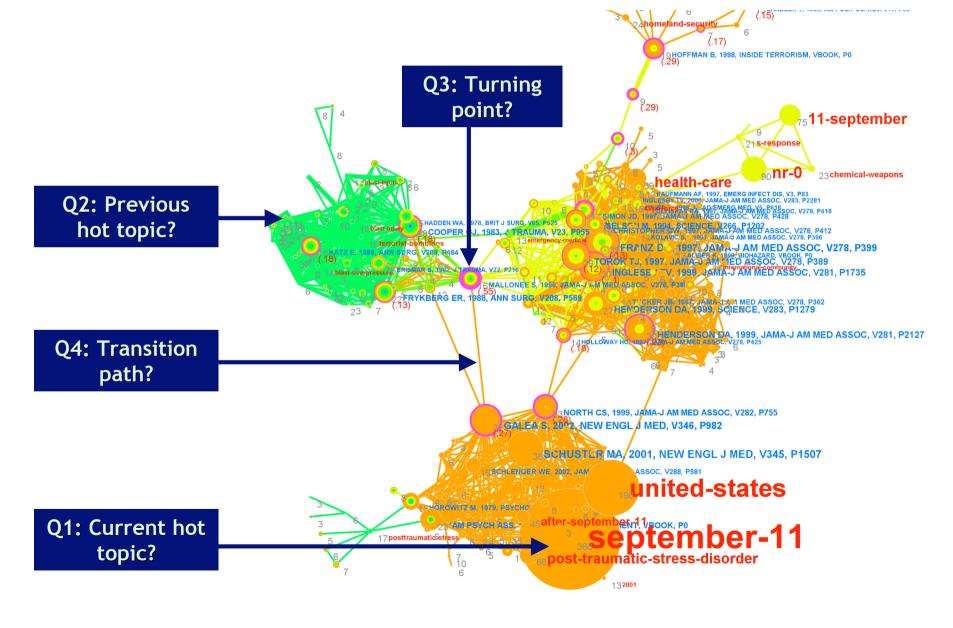


# Computational analysis of discourse: literatures and intellectual phenomena



- Chaomei Chen (Drexel)
- "Can we help answer questions such as...
  - 1. What is the hottest topic at time TO?
  - 2. What have been the hot topics between time Ta and Tb? (A Timeline Temporal)
  - 3. What are the major turning points between time Ta and Tb? (Turning points Structural)
  - 4. How did knowledge associated with these turning points spread? (Diffusion Spatial)"

# Chaomei Chen: visualization of trends in a literature (terrorism)



# Access Grid: high quality internet video conferencing



#### www.accessgrid.org



"The Access Grid® is an ensemble of resources including multimedia largeformat displays, presentation and interactive environments, and interfaces to Grid middleware and to visualization environments.

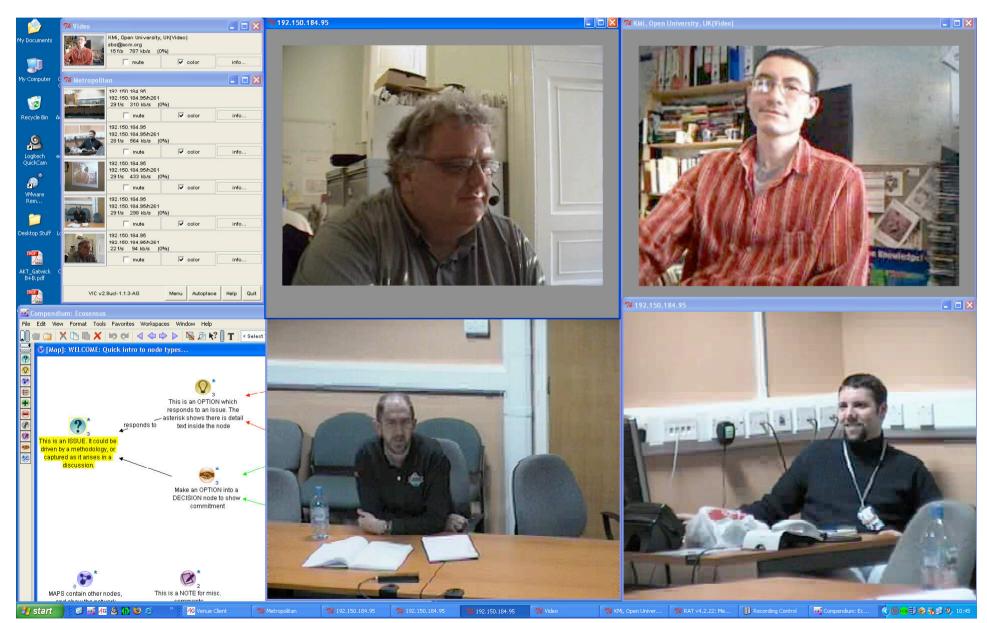
... the Access Grid (AG) is used for large-scale distributed meetings, collaborative work sessions, seminars, lectures, tutorials, and training. The Access Grid thus differs from desktopto-desktop tools that focus on individual communication."



# **Desktop client interface**

(you don't need a dedicated room!)





## **Computation shaping Discourse?**



- How are digital tools changing current practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- How can we conceive 'digitally-native' practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- Research challenges

# Mapping workshop discussions



This site: www.aktors.org/coakting/eSci-Vis2003

#### **National eScience Centre** Workshop: **Visualization for eScience** (23-24 Jan 2003)

**Background note:** As part of the workshop, Compendium and ScholOnto were presented by Simon Buckingham Shum (<u>slides</u>). Compendium was then used to capture the discussions in Working Group 4 (Human Issues), and in the closing plenary session (Short, Medium and Long Term Priorities for the eScience Visualization community).

#### **Compendium Maps**

#### Human Issues working group

- <u>Visual Maps</u> (Interactive VML) requires Microsoft Internet Explorer browser
- Linearised Outline (HTML)
- XML (Compendium DTD-compliant)

#### Closing session: Working Group priorities (Short, Medium and Long term)

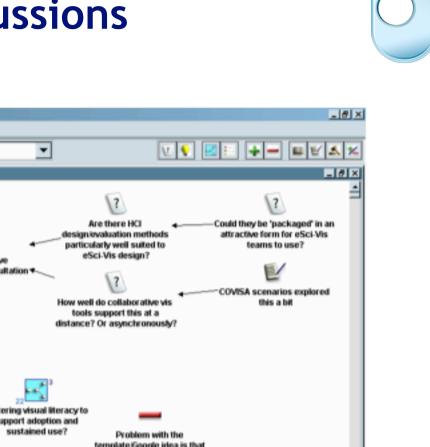
- <u>Visual Maps</u> (Interactive VML) requires Microsoft Internet Explorer browser
- Linearised Outline (HTML)
- XML (Compendium DTD-compliant)

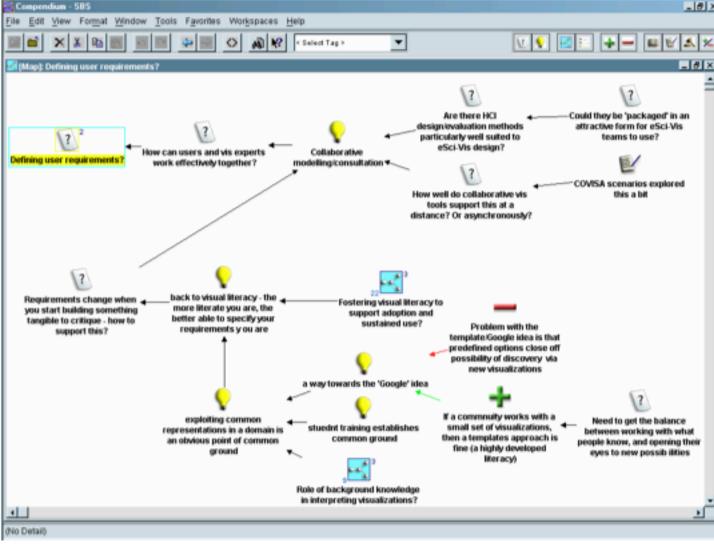
#### **Print version**

All maps + outlines to print (PDF)

# Mapping workshop discussions

**Defining user requirements?** 





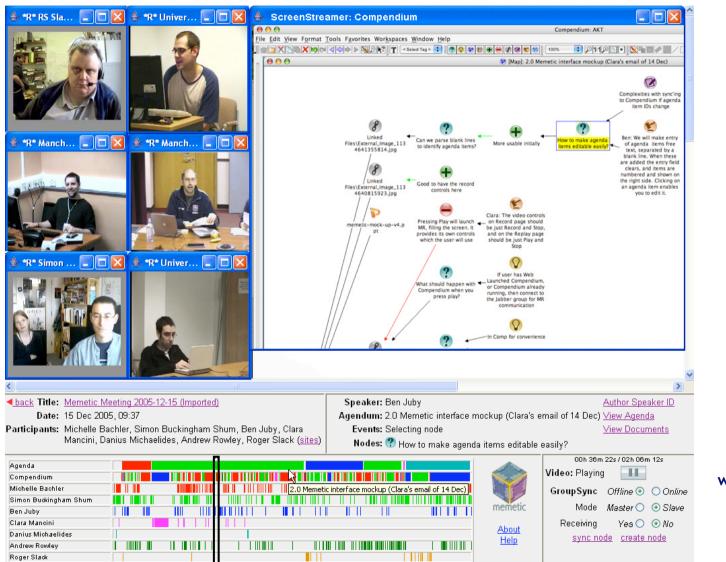
# Mapping workshop discussions

Defining user requirements? ? How can users and vis experts work effectively together? ? Collaborative modelling/consultation Are there HCI design/evaluation methods particularly well suited to eSci-Vis ? design? Could they be 'packaged' in an attractive form for eSci-Vis teams to use? ? How well do collaborative vis tools support this at a distance? Or 2 asynchronously? COVISA scenarios explored this a bit Requirements change when you start building something tangible to critique -? how to support this?

8/21

# **Memetic: AG Meeting Replay**

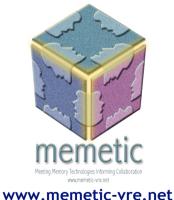
Access Grid meetings automatically indexed by slides, and Compendium nodes (agenda items, issues, decisions, arguments)





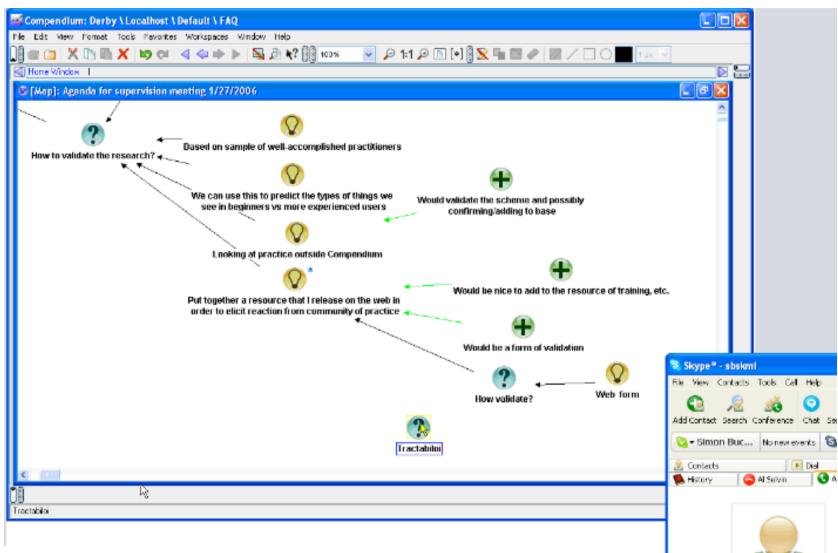
JISC

Virtual Research Environments Programme



# Improving research discourse (4) Mapping PhD Supervision



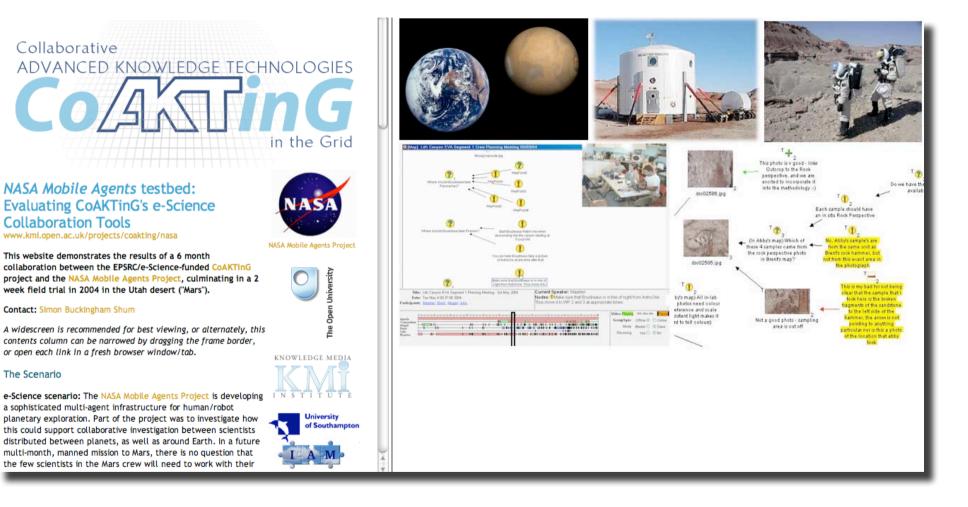


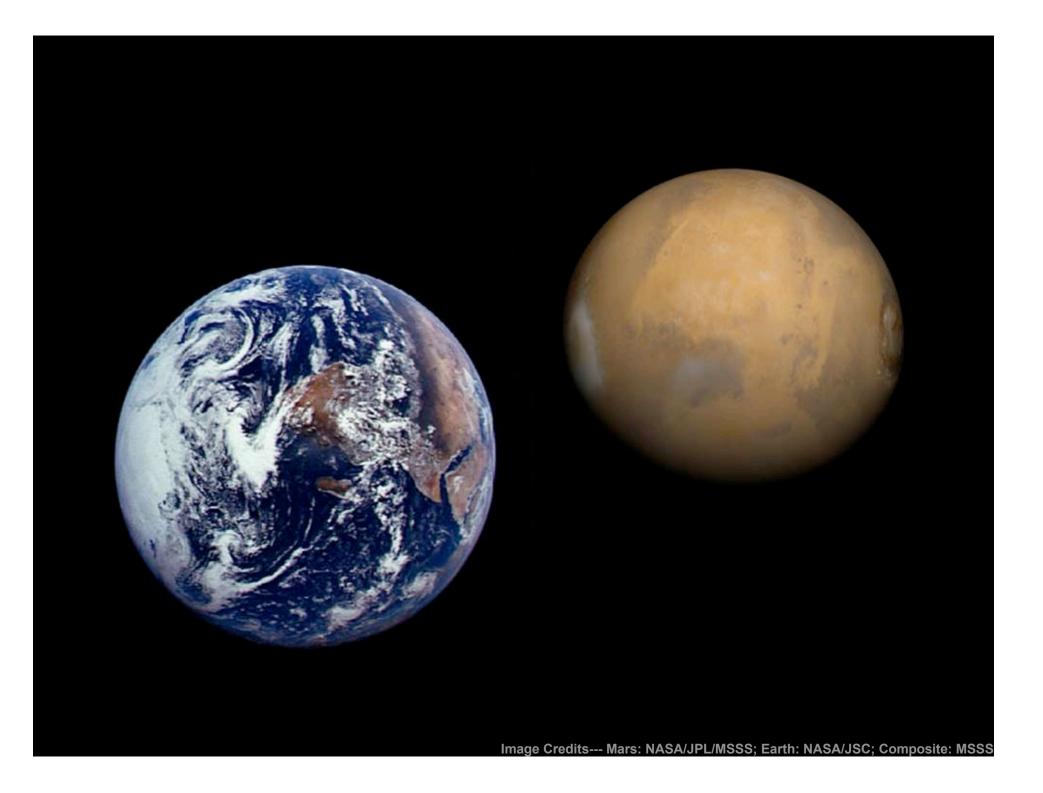
Selvin, A. and Buckingham Shum, S. (2005). **Hypermedia as a Productivity Tool for Doctoral Research**. New Review of Hypermedia and Multimedia (Special Issue on Scholarly Hypermedia), June'06

Call Duration 30:34

# **KMi-NASA e-science collaboration tools**

#### www.kmi.open.ac.uk/projects/coakting/nasa





### NASA e-science field trials (2004 and 2005)



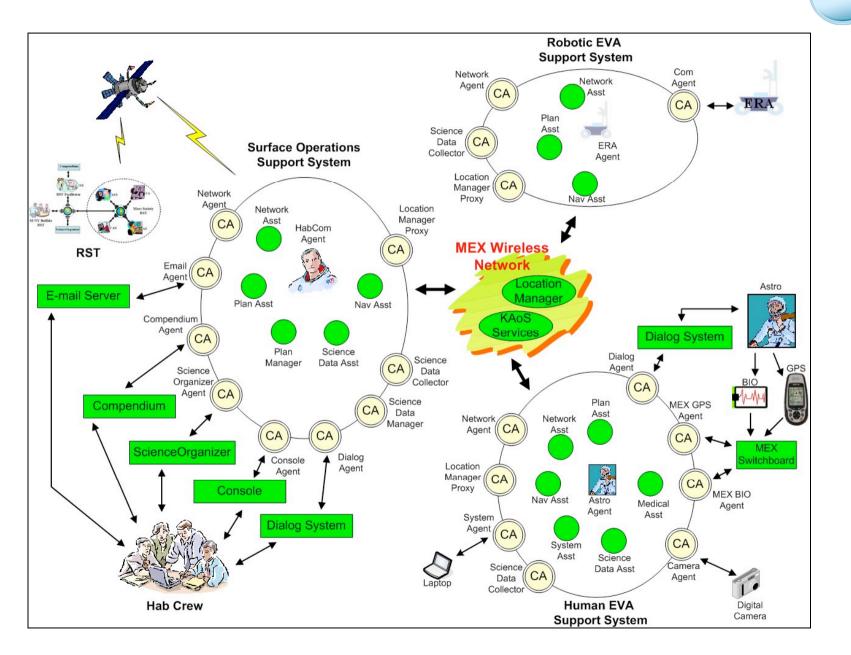






#### Distributed Mars-Earth planning and data analysis tools for Mars Habitat field trial in Utah desert, supported from US+UK

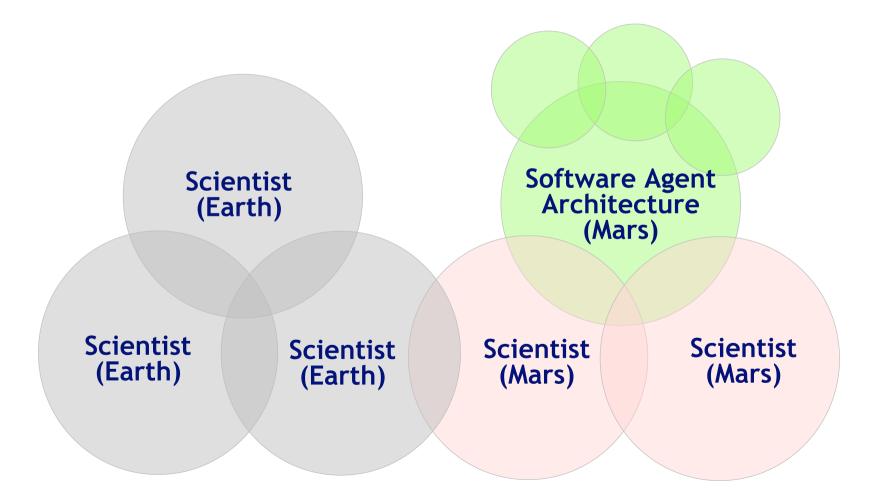
### NASA Mobile Agents Architecture



## Human-Agent research discourse



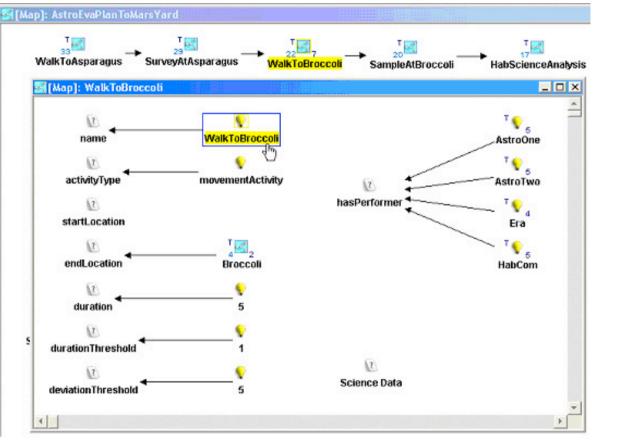
Compendium used as a collaboration medium at all intersections: *humans+agents*, *reading+writing* maps



#### NASA testbed:



Compendium activity plans for surface exploration, constructed by scientists on 'Earth', interpreted by software agents on 'Mars'

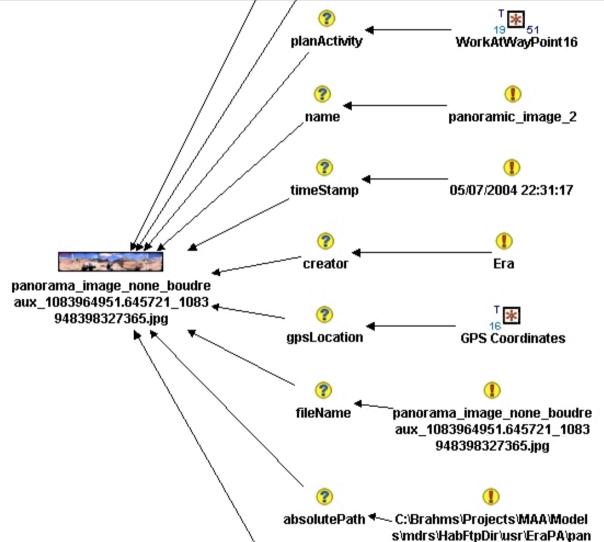


Copyright, 2004, RIACS/NASA Ames, Open University, Southampton University Not to be used without permission

The Compendium nodes and relationships in this plan were interpreted by Brahms software agents for monitoring and coordinating astronaut and robot activity during surface explorations.

#### CoAKTinG NASA testbed:

Compendium science data map, generated by software agents, for interpretation by Mars+Farth scientists



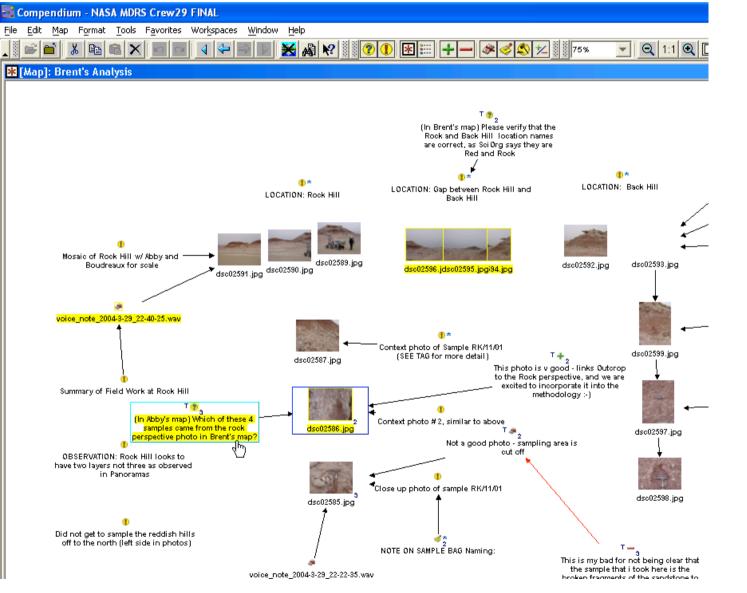
Copyright, 2004, RIACS/NASA Ames, Open University, Southampton University Not to be used without permission

The Compendium maps were autonomously created and populated with science data by Brahms software agents that use models of the mission plan, work process, data flow and science data relationships to create the maps.



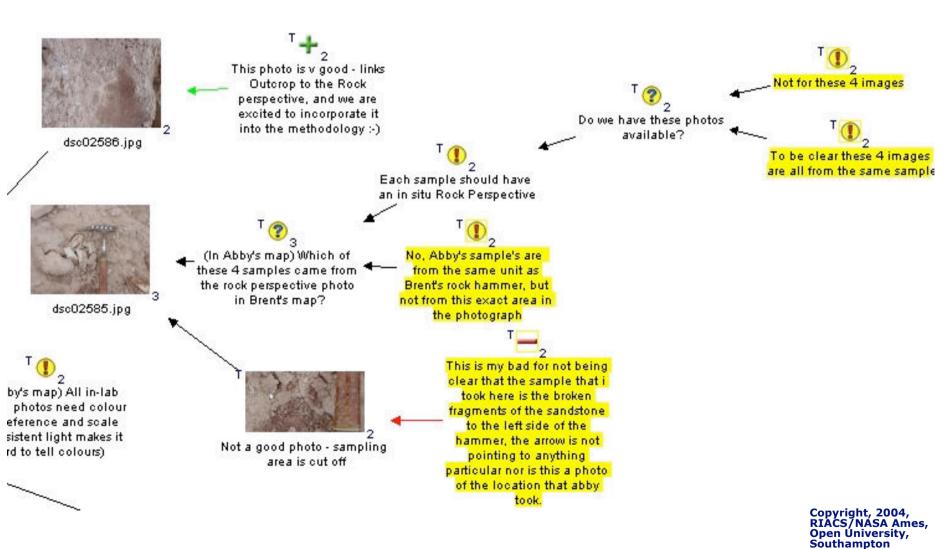
#### **CoAKTinG NASA testbed:**

#### Compendium-based photo analysis by geologists on 'Mars'



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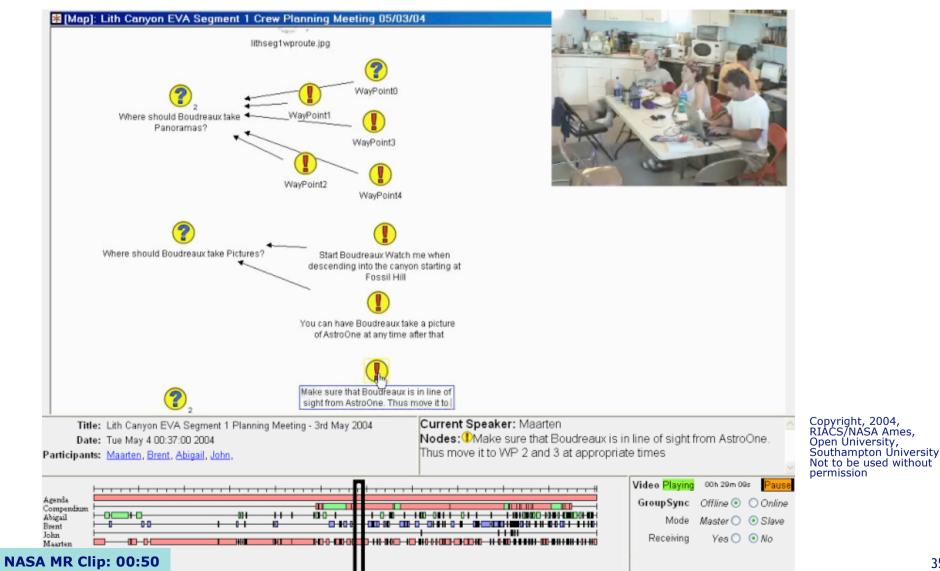
#### **NASA testbed:** Compendium scientific feedback map from Earth scientists to Mars colleagues



University Not to be used without permission4

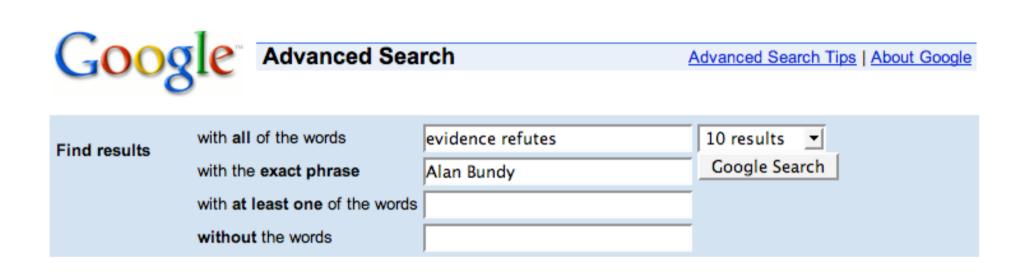
#### **Collaborative sensemaking in e-Science:**

Meeting Replay tool for Earth scientists, synchronising video of Mars crew's discussion as they annotate their mission plans



# Literatures as discourse networks: Don't try this in Google...





## Don't try this in Google...





Advanced Search Preferences Search New! View and manage your web history Results 1 - 10 of about 108 for evidence refutes "Alan Bundy". (0.43 seconds)

Scholar

more »

#### Web

Bundy

Did you mean: evidence refuted "Alan Bundy"

#### Professor Alan Bundy - School of Informatics. University of ...

Abstract: All branches of science and engineering advance by the conjecturing of hypotheses

and the accumulation of evidence to support (or refute) them

homepages.inf.ed.ac.uk/bundy/s Cached - Similar pages - Note th

... of hypotheses and the accumu Bundy was educated as a Mathe wit.tuwien.ac.at/events/bundy/inc

fFORTE ausschreibungen

Alan Bundy (University of Edinb

and the accumulation of evidence

www.fforte.at/kalender\_detail.php

Cached - Similar pages - Note th

**IPSI A Scientic Check** File Format: Adobe PostS Alan Bundy. December 3 provided to support (or ref homepages.inf.ed.ac.uk/b More results from home



Maps<sup>New!</sup> Web Images News Products Groups Scholar more » Advanced Search evidence supports "Alan Bundy" Search Preferences Search: 
 the web 
 pages from the UK New! View and manage vo

Results 1 - 10 of about 924 for evidence supports "Alan Bundy". ((

#### Professor Alan Bundy - School of Informatics, University of ...

Professor Alan Bundy - School of Informatics, University of Edinburgh. ... | provide evidence to support the following hypothesis: By complementing each ... homepages.inf.ed.ac.uk/bundy/seminars.html - 5k - Cached - Similar pages - Note this

#### The Researcher's Bible

Alan Bundy, Ben du Boulay, Jim Howe and Gordon Plotkin 1985 ... This methodology supports a variety of approaches to your research project. ... homepages.inf.ed.ac.uk/bundy/how-tos/resbible.html - 45k -Cached - Similar pages - Note this [ More results from homepages.inf.ed.ac.uk ]

#### [PDF] How to Get a Ph

File Format: PDF/Adobe / evidence that is required t Mathematician, obtaining www.fforte.at/pdfgenerator More results from www.

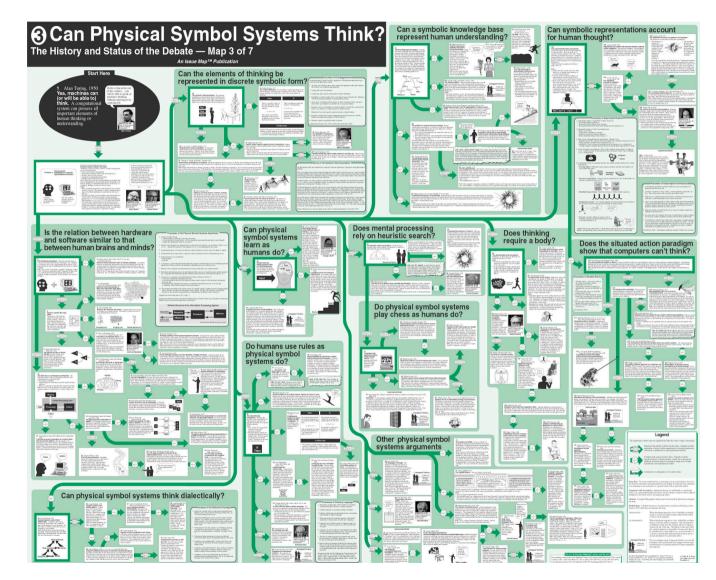
#### IPDFI Eleventh Knowledge Representation and Reasoning Distinguished ...

File Format: PDF/Adobe Acrobat - View as HTML

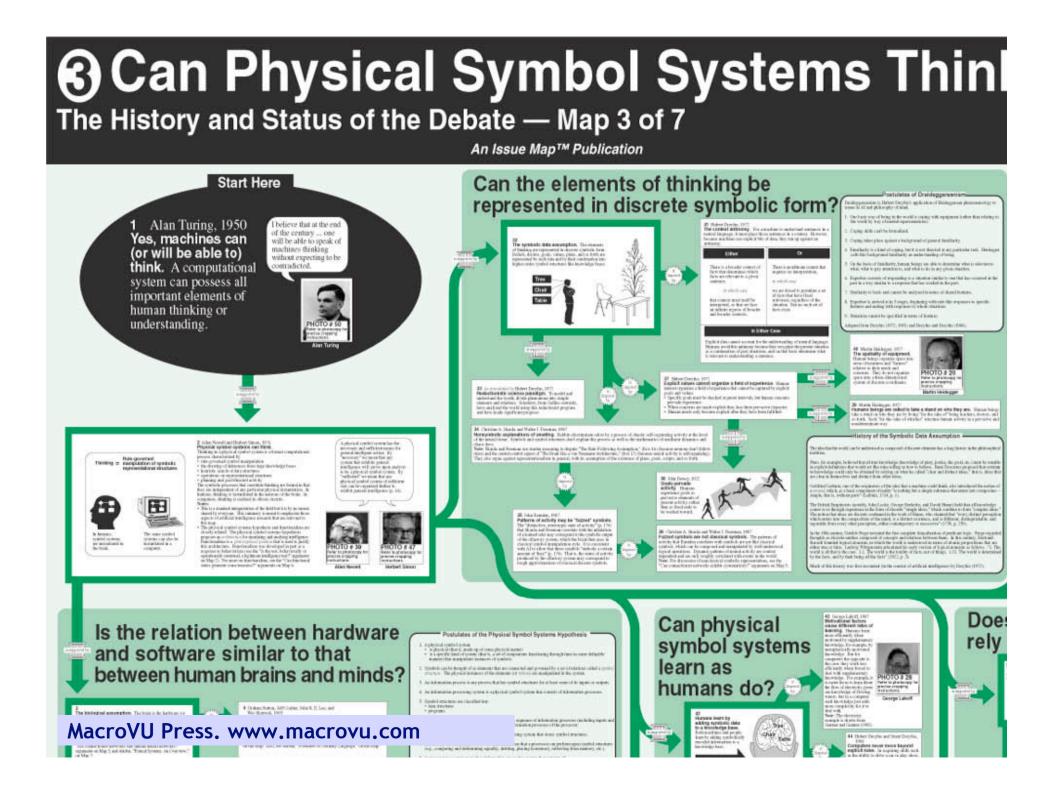
30+ years, I provide evidence to support the hypothesis, that by complementing each other, ... About the Speaker: Alan Bundy is a professor in the ... www.cs.york.ac.uk/seminars/07Spring/bundy.pdf - Similar pages - Note this

#### What if we could get search results like this?...

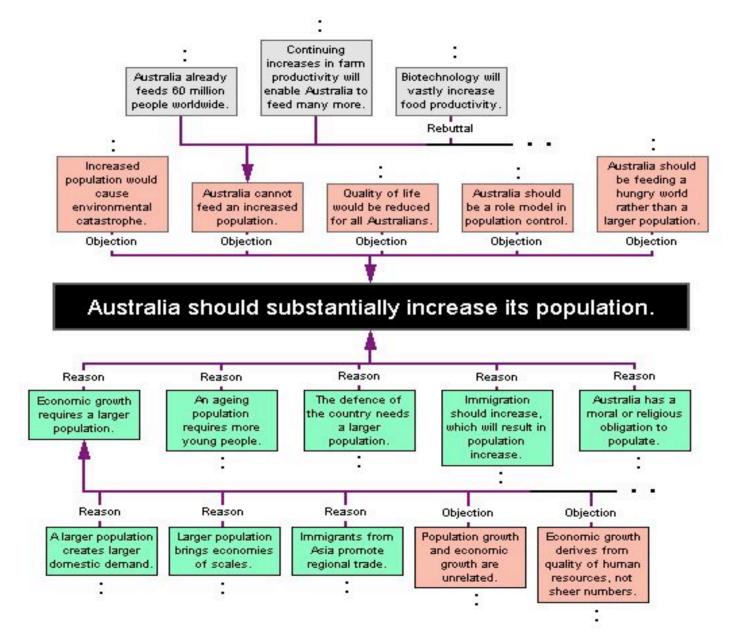


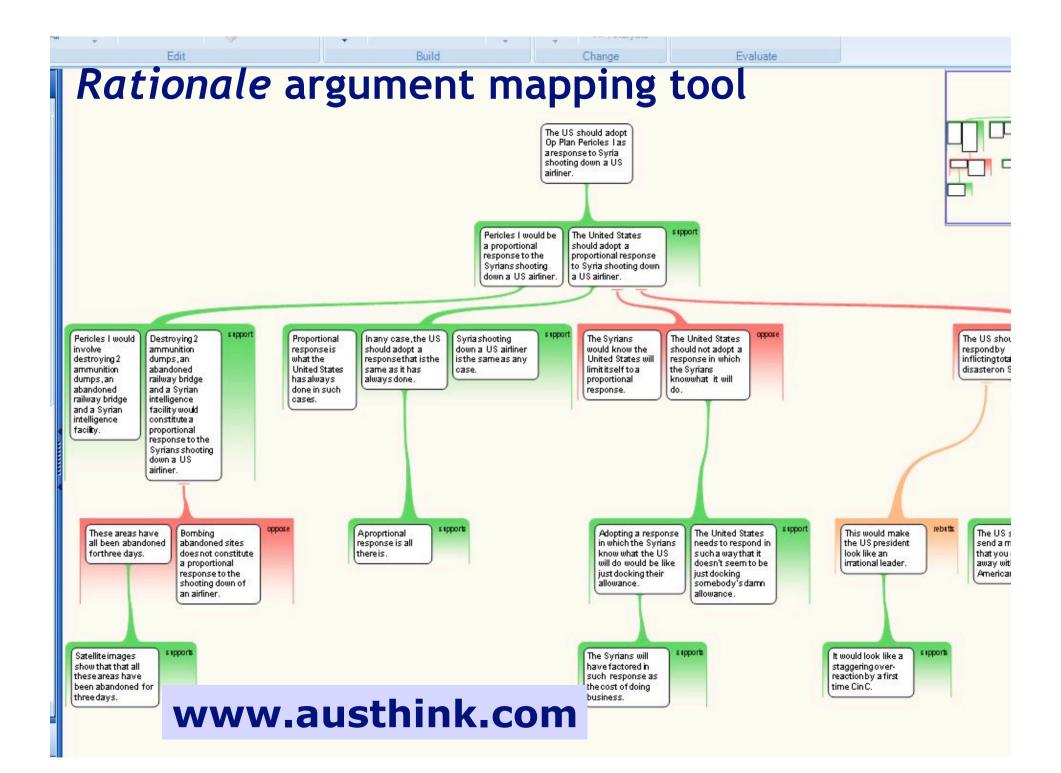


One of seven maps in the *Mapping Great Debates: Can Computers Think?* Series. MacroVU Press. www.macrovu.com (Horn, 2003; Yoshimi, 2006)



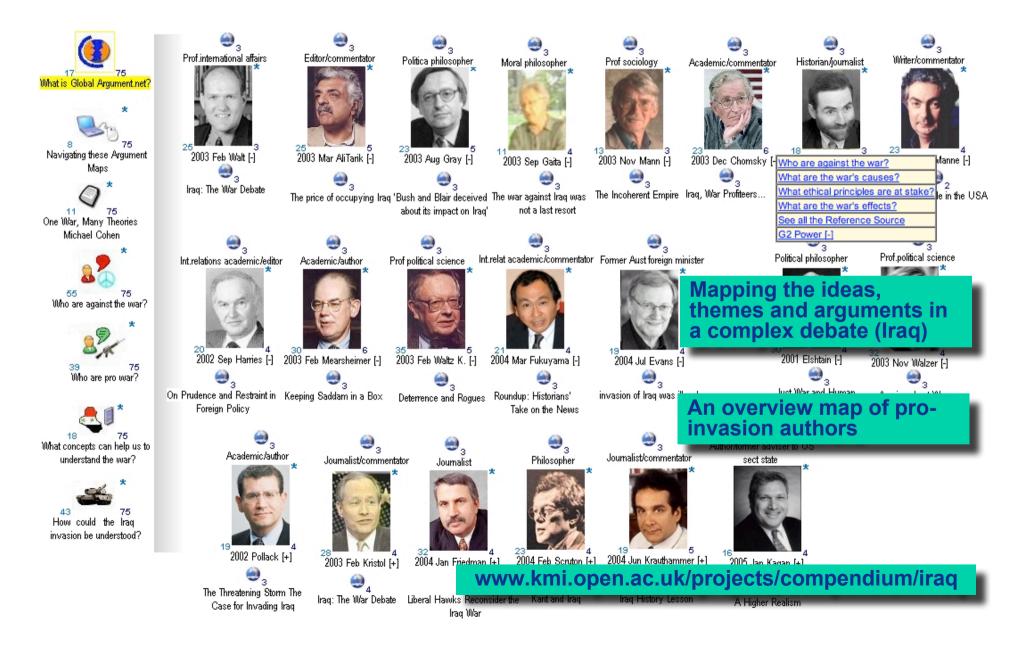
## Reason!Able argument mapping tool





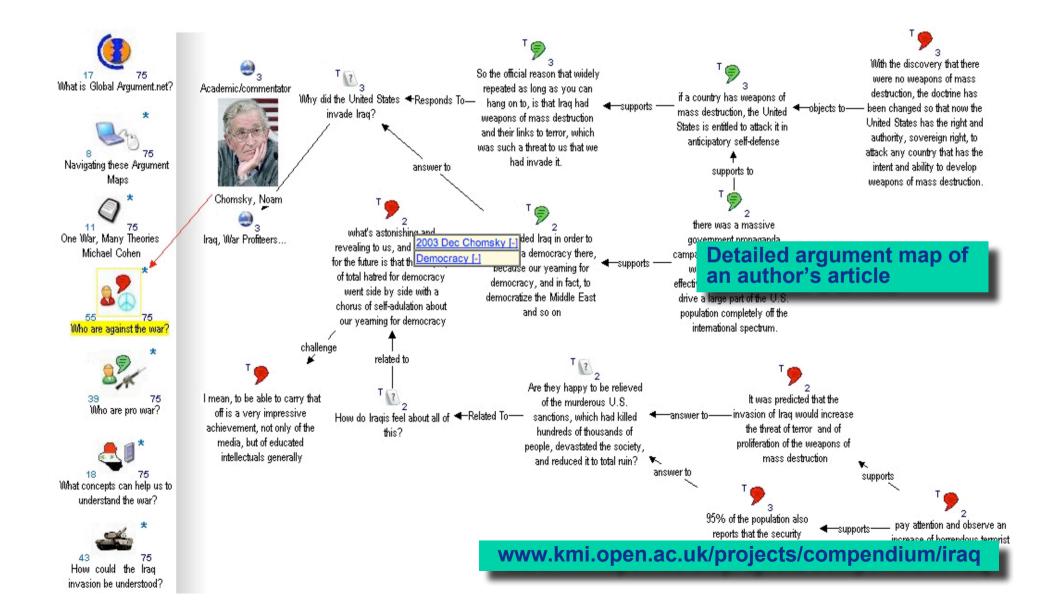
## **Argument mapping**





## **Argument mapping**





## **Voluntary metadata!** People are now up for tagging pages with keywords in personal and social bookmarking



blue sky

del.icio.us / popular / politics	popular   recent	
your bookmarks   your network   subscriptions   links for y	ou   post logged in as sbskmi   settings   logout   help	
Popular items tagged politics → view yours, all	flickr	Signed in as wildpeace 🖂 Help Sig
	Home You v Organize v Contacts v Groups v Explore v	Search everyone's photos Search
Privately, Hollywood admits DRM isn't about piracy sa rst posted by acedtect on 2007-01-15 saved by 104 people (19 n	blue window	
CJR January/February 2007 - Beckerman save this rst posted by ninathedog on 2007-01-11 saved by 32 people (14	ADD TO 🔊 RUCS 🔍 ALL	Uploaded on May 23, 2006 by <u>asboluv</u>
YouTube - Why people belive Americans are Stupid! irst posted by durug on 2007-01-14 saved by 30 people ( 11 recent		+ asboluv's photostream
Did we just declare war on Iran? - By Shmuel Rosner irst posted by WinterPatriot on 2007-01-14 saved by 11 people (1		- photos of interest (Set)
Anti Bush Bumper Stickers, Decals, Buttons & Signs and strain posted by norm111 on 2004-08-31 saved by 32 people (9 rec		31 photos
merican Rhetoric save this rst posted by feil0014 on 2005-03-29 saved by 40 people ( 8 rece		View as slidesh
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JS set for climate change U-turn save this rst posted by alanosullivan on 2007-01-14 saved by 14 people (6		+ Doors & Windows Project (Pool)
	A CARLES AND A CARLES AND A CARLES	+ Just Windows! (Pool)
		+ The FLICKYS COLORS OF FALL + !!! (Pool)
		+ Shadows & Light (Pool)
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## Academic social bookmarking: Connotea



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2.0 adhesion air and ants article center cheap Child children chondrogenesis folksonomy Franchise Free genetics of insurance internet isolation keyboard mp3 MSC music neprectene notes on review shopping social bookmarking taxonomy thermodynamics t	college company create gift gifts guide hair l laser learn lesson iii line open access asteage social software Softw	Development <b>digi</b> health HIV Hom <b>brary</b> machine enests photo piano p vare sports stock	tal prug nes horse malpractice ticture prog stress a	g education evolution houses housing hydiuron Mattress medical memory gramming property remo uccess Supply systems	expression focus an infertility info y method money oval REPLACEMENT

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45

## Academic social bookmarking: Connotea



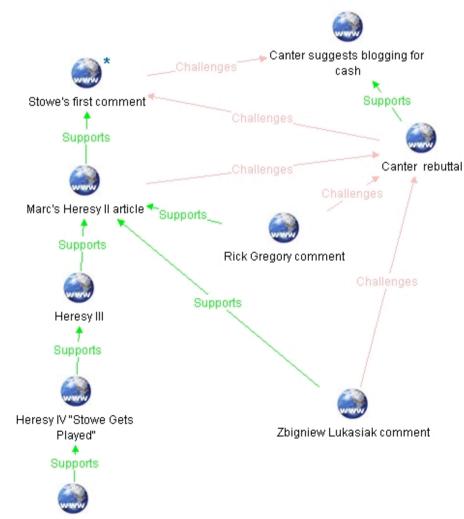
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<b>Connotea</b>	Organize. Share. Discover.	in as My library  Cog out
Home Latest News	About Connotea Site Guide Community pages	
joanna's groups:       joanna's bookmarks       Exponentions       ?         NPG Web Publishing (created by time)       Go to my Community Pages Profile.       ?         Origin of Mammals (edit)       Number of bookmarks per page: 10   25   50   100         joanna's tags:       Erika Check         By Usage       A - Z         Conservation       Nature 441 (7096), 927-30 (22 Jun 2006)         doi: 10.1038/441927a         Posted by igappa and 1 other to tigers Conservation on Wed Aug 02 2006 at		Add a bookmark Create a new group
animal behaviour		in the state
elephants dolphins	ou click on a tag, you will see a list of all the you have saved under that tag.	articles
2005	<u>doi:10.1038/441937a</u>	-

#### More Duelling Blogs (w clickable image)

Posted by Marc on Tuesday, November 9th, 2004 at 7:48 pm

**UPDATE 9-Nov-04** @ **21:43 GMT:** originally forgot to include the clickable nodes that Compendium generates... so now the nodes in the image below are properly clickable, and take to the original blog entries.

The painfulness of both the manual and diagrammatic representations of the 'duelling blog thread' I referred to in the previous post prompted to have another go at doing it more cleanly. I downloaded Compendium (which requires a prior MySQL download to support the database) and quickly whipped I the following, all of which include dragged-and-dropped nodes directly from the websites/blogs/comments in question, and all of which are clickable to launch those aforementioned sites... cool, huh?

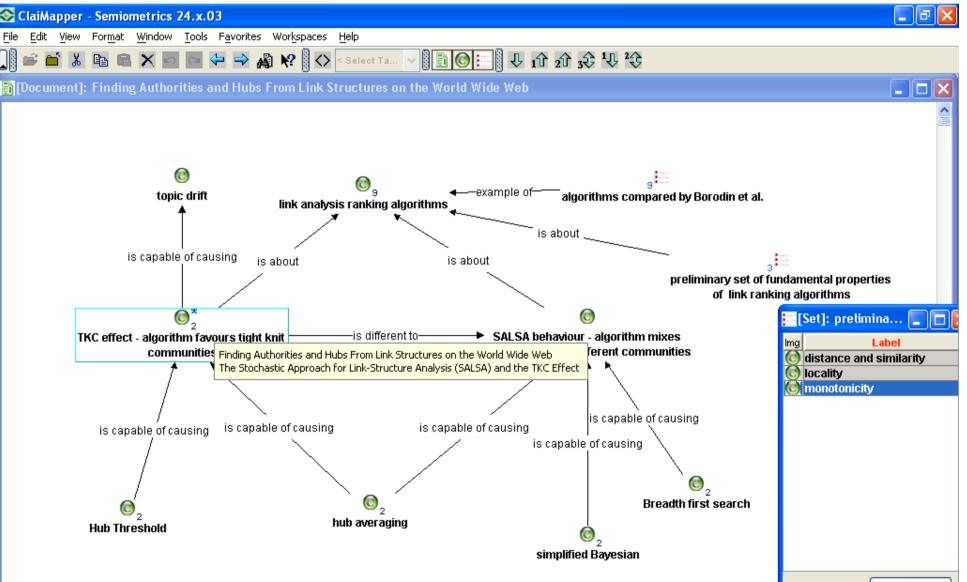


## What would it mean to add "tags" to web links?

#### semantic trackbacks between blogs

Never Ending Story, Heresy V

# And what would it mean to join up not just URLs, but their *tags*? (KMi's ClaiMapper/ClaimFinder)

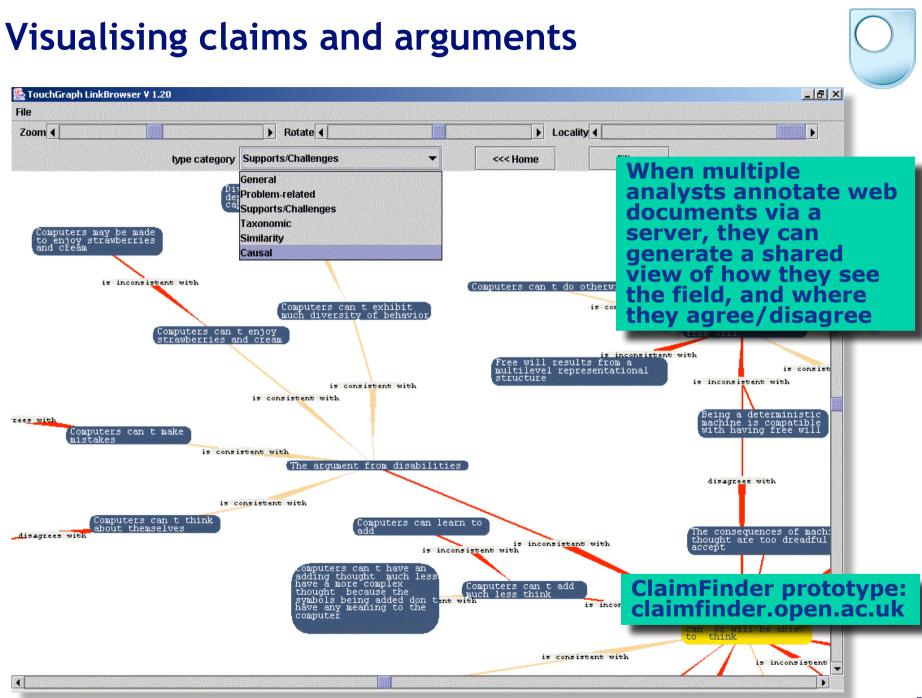


## "Semantic del.icio.us": assigning and linking freeform tags



		•
000	ClaimSpotter 0.4.5	Annotate
4 · 🔊 🙆 🔘	http://127.0.0.1/claimspotter/0.4.5/index.php?user=1&document=1#se	ection-H-1 🔻 🛞 🔥
Login History Add a	document Standard Alternate .dot Export Help About	
More Ideas Concepts	All  Relations: Argument Zones: Importance: >5	Term(s): trust find clear Reset
🖂 Document	work builds on the Semantic Web and presents a tool that helps users create annotations that are in a mix of formal	Show: Notes: Concepts: Claims: Claims:
TABLE OF CONTENTS:	and human language, and exploits the formal representations to derive measures of trust in the content of Web resources and their original source.	concepts My   Add   Remove all
Abstract     Introduction     Information		Type     Label     Copy in       remove     n/a     Trellis     [X] [X]       remove     n/a     ix of formal and human language     [X] [X]
Analysis in TRELLIS Source	INTRODUCTION The Semantic Web can be described as a substrate to support advanced	remove     n/a     ▼     Representing trust     X <sub>m</sub> remove     n/a     ▼     Semantic Web     X <sub>m</sub>
Attribution and Description Deriving an Assessment	functions for collaboration (human-human, computer-human, computer-computer), sharing of Web <b>resources</b> , and <b>reasoning</b> about their content [3]. The markup languages that are being	remove     n/a     semantic web     Image: Semantic web       remove     n/a     measures of trust in the content §     [X] [X]       remove     n/a     Trusting different information sou     [X] [X]
about a Source	proposed for the <b>Semantic Web</b> will be the basis to develop reasoners, proof checking and derivation	claims
Select Sources Related Work Conclusions References	tools, and many other functions such as Web services. The <b>Semantic Web</b> will also be the basis for the Web of Trust, which will provide mechanisms to handle authentication, permission, and validation of attribution in a Web where, by design, anyone can contribute content, links, and services.	My   Add   Remove all       Relation       Destination         Source       Relation       Trusting different information         Trellis       make left   flip   make right is about       In/a         n/a       Image: state of the stat
	A lot of current emphasis on the Web of Trust is in accessing <b>resources</b> , specifically authentication and permission issues. Digital signatures and public keys support authentication. Proofs are another important technology in the Web of Trust, since permission schemes are often described with rules and statements (e.g., anyone working for company C should be allowed to <b>access</b> . D) and will need to rely on proofs that can reason about the rules and conclude whether <b>access</b> should be granted. An important issue with respect to both authentication and permission is checking that a document can be attributed to the source specified. For example, if Joe Doe writes an article and publishes it claiming Henry Kissinger as the author, it should be possible to check the truth about the document's authorship.	In/a       In/a         Concept •       Concept •         some evidence       make left   flip   make right is evidence against •         n/a       In/a         In/a       In/a

Sereno, B., Buckingham Shum, S. and Motta, E. (2007). Formalization, User Strategy and Interaction Design: Users' Behaviour with Discourse Tagging Semantics. Workshop on Social and Collaborative Construction of Structured Knowledge, 16th Int. World Wide Web Conference (WWW 2007), Banff, 8-12 May 2007. http://www2007.org/workshops/paper\_30.pdf



## "Semantic Google Scholar" KMi's ClaimFinder



find discover advanced claiMaker			
machine learning Search Perspective in • contrast agree			
Neural network text categorizer Depth 10 Lineage			
machine learning Depth 10 Descendants			
About - ClaiMaker - Problems - Help			

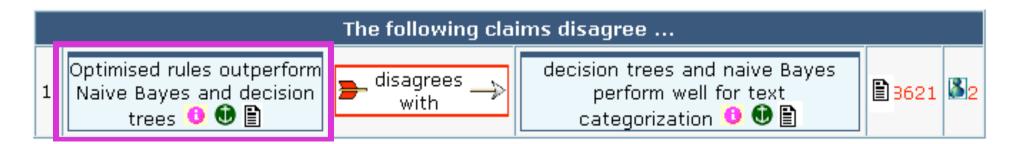
## "What papers contrast with this paper?"



- 1. Extract concepts for this document
- 2. Trace concepts on which they build
- 3. Trace concepts challenging this set
- 4. Show root documents

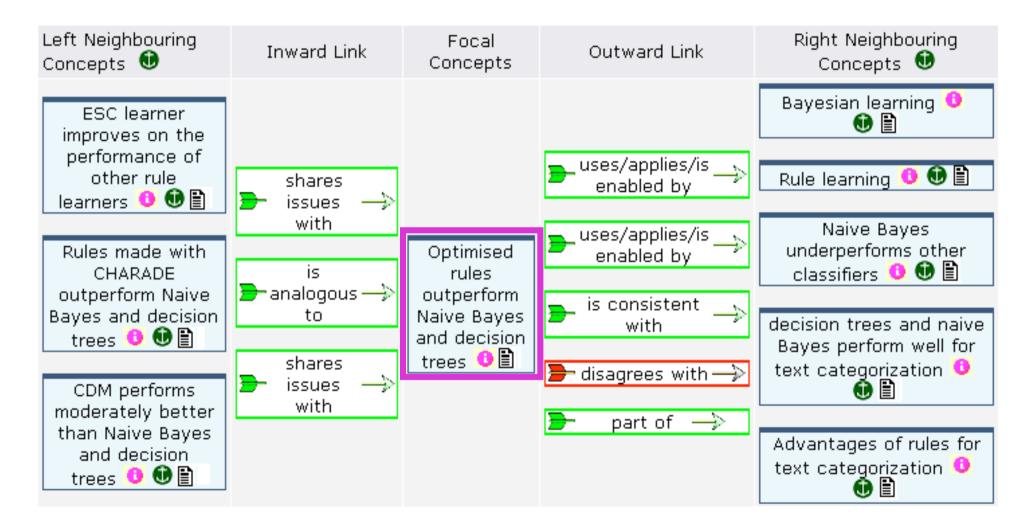
The key issues you are concerned with:		
445	Decision Forest classifier 😶 🔀 🖺	
446	Decision Forest classifier improves on C4.5 and kNN  🕑 🗎	

	The related issues you may be concerned with:
446	Decision Forest classifier improves on C4.5 and kNN 😶 🔀 🖺
515	Instance based learning 😶 🔀 🖺
511	Decision tree learning 🔨 🔀 🖺
277	decision trees and naive Bayes perform well for text categorization 😶 🕀 🖺



# Focusing on a concept incoming+outgoing links





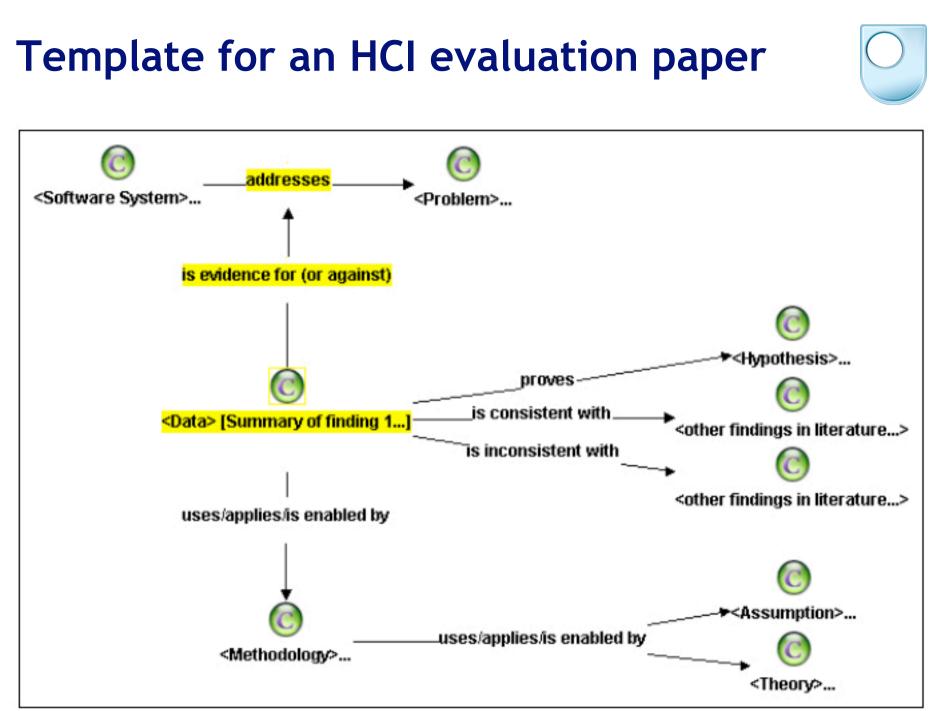
## "Semantic Google Scholar" KMi's ClaimFinder



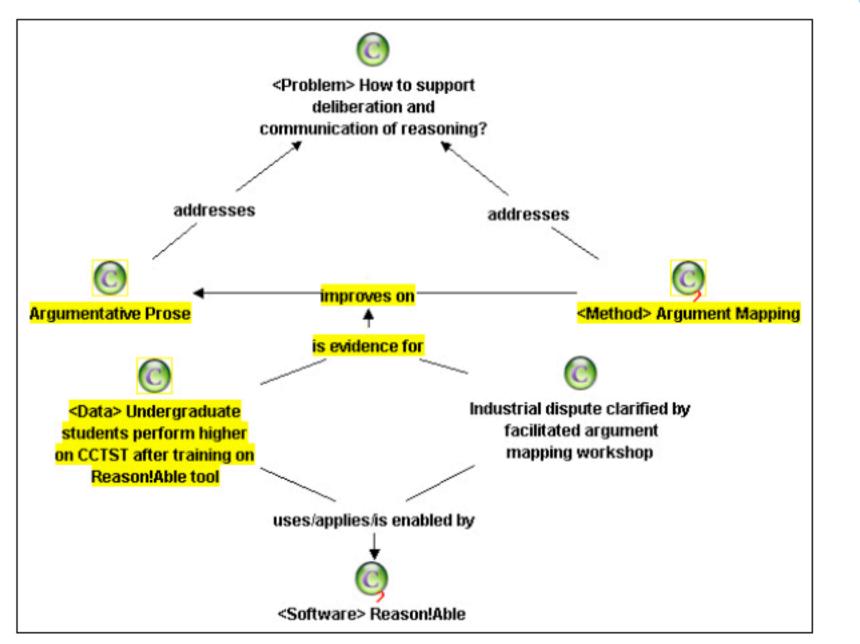
find discover	advanced claiMaker
machine learning Perspective in   ocontrast   agree	Search
Neural network text categorizer	Depth 10 Lineage
machine learning	Depth 10 Descendants
<u>About</u> - <u>Clai</u>	<u>Maker - Problems - Help</u>

## Lineage tree (the roots of a concept) 2D spatial visualization of topics in database collections. uses-applies-isEnabledBy Probabilistic LSI improves0n uses-applies-isEnabledBy Latent Semantic Indexing (LSI) EM Algorithm (Expectation Maximisation) uses-applies-isEnabledBy Singular value decomposition (SVD) is Identical To Expectation Maximisation (EM) algorithm solves Algorithm to probabilistically label documents solves

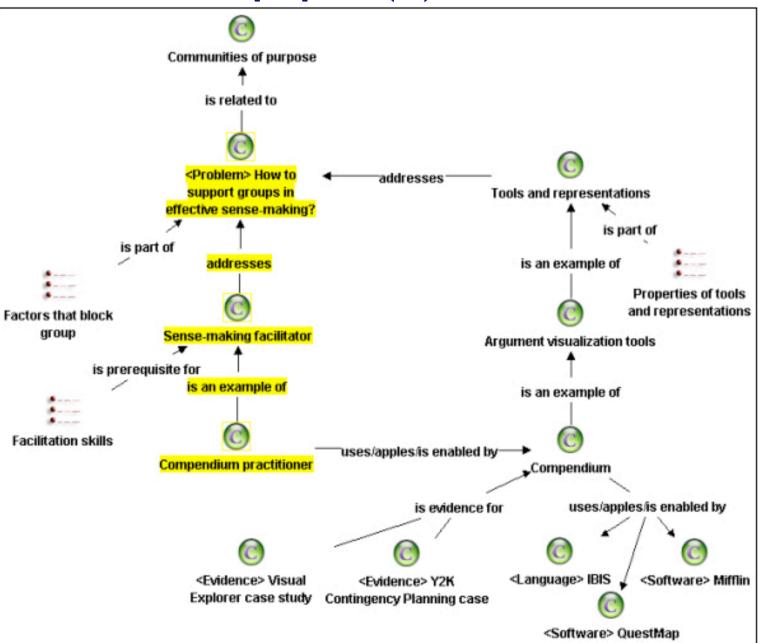
Labeled training data is expensive



## Essence of a paper (1)



## Essence of a paper (2)



58

## Scholarly hypertexts



## Serious writing is linear, right? *Especially* argumentation.

## Hypertextual scholarly argumentation

#### **3 REGIONS AND SELF-REPRESENTATIONS**

To manage emphasis and attention in extended thought, then, hypertext needs what music has: different kinds of unities on many levels that interact with each other in complex ways. The single node should not stand alone, nor should a single level of linking. There should be larger structures and discursive moves as well as ways to become aware of them and their relations and links. We are familiar with discursive moves such as making an assertion, giving backing, offering alternatives, contesting a question, expanding a topic. Less familiar are moves might be undermining a duality, raising questions about criteria, ironic parody, showing internal tensions within a set of concepts, and the like. Are there new moves possible in hypertext that might take advantage of more expansive and self-reflective linking?1

Kolb, D. Scholarly Hypertext: Self-Represented Complexity. In Proceedings of The Eighth ACM Conference on Hypertext, Southampton, 1997, pp. 29-37 http://citeseer.ist.psu.edu/kolb97scholarly.html

## Hypertextual scholarly argumentation

#### **3 REGIONS AND SELF-REPRESENTATIONS**

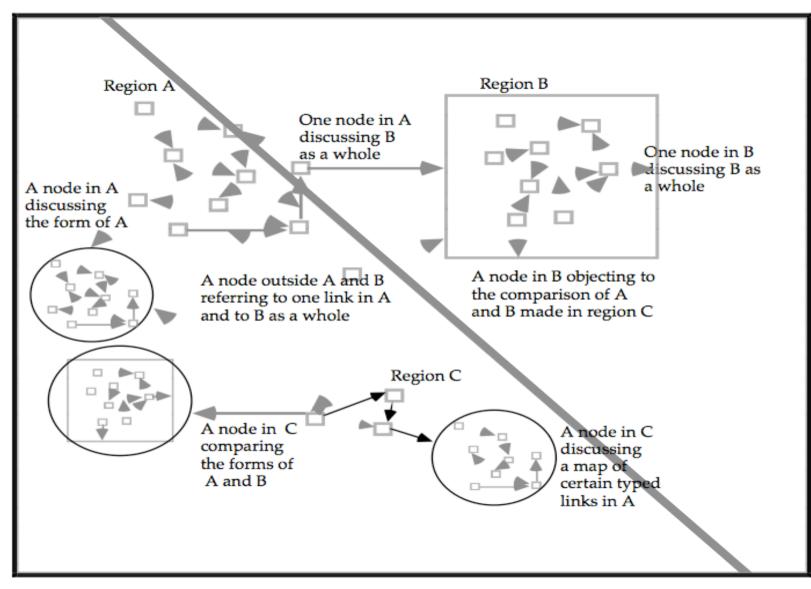
To manage emphasis and attention in extended thought, then, hypertext needs what music has: different kinds of unities on many levels that interact with each other in complex ways. The single node should not stand alone, nor should a single level of linking. There should be larger structures and discursive moves as well as ways to become aware of them and their relations and links. We are familiar with discursive moves such as making an assertion, giving backing, offering

familiar are moves questions about cr tensions within a se moves possible in more expansive and

alternatives, contes A complex discursive move could be made by a locality composed of many nodes. There could be a region that is an explorable landscape whose links and transitions are meaningful in themselves but also contribute to the regional effect. Such units of meaning could have complex internal structures and external relationships. There could also be partial localities. Or a region might itself be a node in some larger move or gesture. As in nature, units of meaning would occur on many scales.

Kolb, D. Scholarly Hypertext: Self-Represented Complexity. In Proceedings of The Eighth ACM Conference on Hypertext, Southampton, 1997, pp. 29-37 http://citeseer.ist.psu.edu/kolb97scholarly.html

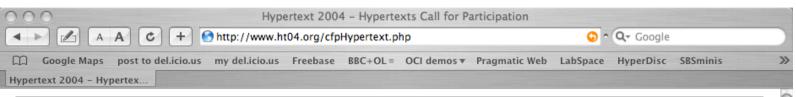
## Hypertextual scholarly argumentation



Kolb, D. Scholarly Hypertext: Self-Represented Complexity. In Proceedings of The Eighth ACM Conference on Hypertext, Southampton, 1997, pp. 29-37 http://citeseer.ist.psu.edu/kolb97scholarly.html

## Scholarly hypertexts

**Hypertexts** 



#### Hypertext 2004

#### Fifteenth ACM Conference on Hypertext and Hypermedia University of California, Santa Cruz, August 9-13, 2004



Important Dates

Hypertext submissions:

Contact:

Shum

Past Deadline

sbs@acm.org

(March 12, 2004)

Simon Buckingham

conference
Conference
Registration
Fees
Housing
Getting There
US Visas
Program
Papers and
Papers and
Hypertexts
Schedule
Keynotes
Workshops
Scholarly Hypertext
Spatial Hypertext
Web Engineering
Tutorials
Overview
Adaptive
Hypermedia
Mozilla
Development
Blogging
Web Hypermedia
Technologies
conference Conference Registration Fees Housing Getting There US Visas Program Papers and Hypertexts Schedule Keynotes Workshops Scholarly Hypertext Web Engineering Tutorials Overview Adaptive Hypermedia Mozilla Development Blogging Web Hypermedia Technologies Introduction to the Semantic Web Developing for the Semantic Web
Semantic Web
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Developing for the
Semantic Web
Design

Attending the

#### This is the 15th ACM conference on hypertext and hypermedia, but no-one has published a research hypertext at the conference.

In a bold experiment, for the first time we are calling for hypertext submissions of research results. Part of the conference's mission is to create an incubator which fosters and reflects on non-linear writing, and this new step will tackle directly a key intellectual question for our field: how do non-traditional, hypertext structurings of scholarly materials enhance the scientific communication process? As the hypertext community, we are uniquely poised to analyze this question.

#### In short, we invite you to submit your hypertext research as hypertext.

As this is a new initiative, we've provided a brief introduction, notes on review criteria, and submission guidelines. In the resources section you'll find some hypertext design ideas, example hypertexts, hypertext tools and research papers published on scholarly hypertext and hypertext argumentation.

#### **Introduction: Research Hypertexts**

Research Hypertexts — also called scholarly hypertexts — are distinct from other literary genres such as poetry and fiction which have produced more widespread hypertext examples. As a researcher, you want on the one hand to offer readers the benefits of hypertext (e.g. choosing their own paths and seeing different kinds of structures), while on the other hand wanting enough control over the reader's experience to ensure that your reasoning and arguments are experienced in a coherent manner, and have maximum persuasive impact. It is this tension which makes Research Hypertexts such an interesting challenge.

**Review criteria** 



## Scholarly hypertexts

#### **Review criteria**

Hypertext submissions raise interesting new issues when it comes to peer review:

#### Quality of the contribution.

The same standards of scholarship apply to hypertexts as to paper. If the reviewer cannot rate the submission highly on the standard dimensions of quality used by HT reviewers, the submission fails. Cool design is not a replacement for substance.

#### Quality of design.

That being said, we do of course want to encourage design excellence, and just as a paper increases its chances of acceptance if it is engagingly written, so will your hypertext. Moreover, content and form may be hard to separate.

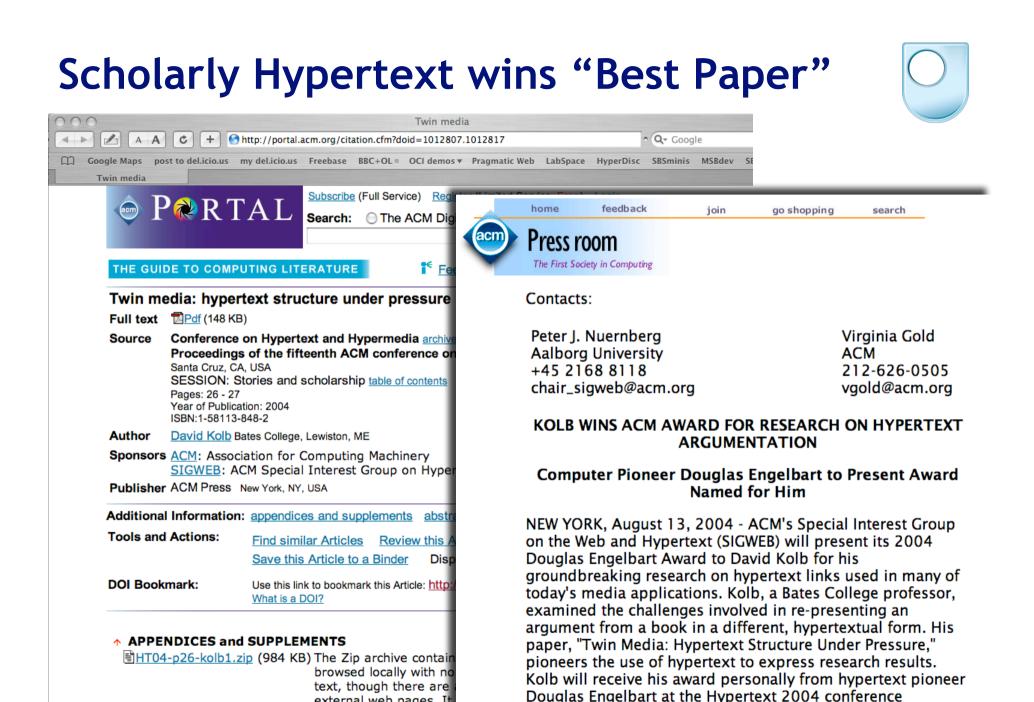
#### No size limit.

We are not going to restrict a hypertext submission to the same arbitrary word count as can be fitted onto 8 ACM-styled pages. Such a restriction would make the hypertext a derivative cousin to paper, when we want to encourage the breaking of new ground. Removing the size limit will be an inducement for some to move to a hypertext submission (but clearly, you present more at the possible cost of dilution, and reviewer patience). Reviewers will be asked to give the same time to reviewing hypertexts as they would spend on a paper submission, but you may be good enough to communicate more persuasively in that timeframe, or entice the reviewer to read more.

#### Archival versions.

The ACM SIGWEB website will archive accepted hypertexts, and the entry in the ACM DL will point clearly to this as the full and definitive version.





Santa Cruz.

(www.ht04.org), August 9 -13, at the University of California.

external web pages. It

and requires a CSS-cor

## Accelerating the feedback loop: academic blogging



The Chronicle: 6/6/2003: Scholars Who Blog

C http://chronicle.com/free/v49/i39/39a01401.htm

CompWiki OCI LabSpace - OpenLear... gmail OUSA Moderators - ... LearningS

THE CHRONICLE OF HIGHER EDUCATION

#### Research & Publishing

From the issue dated June 6, 2003

#### **Scholars Who Blog**

### The soapbox of the digital age draws a crowd of academics

By DAVID GLENN

Is this a revolution in academic discourse, or is it CB radio?

In one form or another, that question inevitably arises in conversations with scholars who have

taken up the habit of writing
Web logs, or "blogs." Some
have started blogging in
order to muse aloud about
their research. Others want
to polish their chops at
opinion-writing for
nonacademic audiences.
Still others have more
urgent and personal reasons.

## Accelerating the feedback loop: academic blogging



Technology for communicators in education

EducationPR

Home About EducationPR

Paul's speaking schedule

#### Profs who blog

"The hope of all of us who blog is that we will become smarter, do more useful work, be happier and more productive, and will also impress our deans so they will raise our salaries," writes Brad DeLong in his Semi-Daily Journal. He's an economist at UC-Berkeley. "The first three hopes are clearly true: Academics who blog think more profound thoughts, have a bigger influence on the world both the academic and the broader worlds — and are happier for it. Are we more productive in an academic sense? Maybe. We will see when things settle down."

"Are our deans impressed? Not so far, but they should be. A lot of a university's long-run success depends on attracting good undergraduates. Undergraduates and their parents are profoundly influenced by the public face of the university. And these days, a thoughtful, intelligent, well-informed Web logger like Juan Cole or Dan Drezner is an important part of a university's public face. Michigan gains in reputation and mindshare from having a Cole on its faculty. Yale loses from not having an equivalent."

#### (via Canuckflack)

#### CATEGORIES

o AERA

- o blogging
- o book review
- o education
- o education research
- o EWA
- o how-to
- o IABC
- o measurement
- o Organizations
- o podcasting
- o Policy
- o presentations
- o public relations
- o Publications
- o radio
- o reading list
- o resources
- o RSS
- o Social media
- o Strategy
- o Uncategorized
- o wikis

## eJournals: Levels 1-6

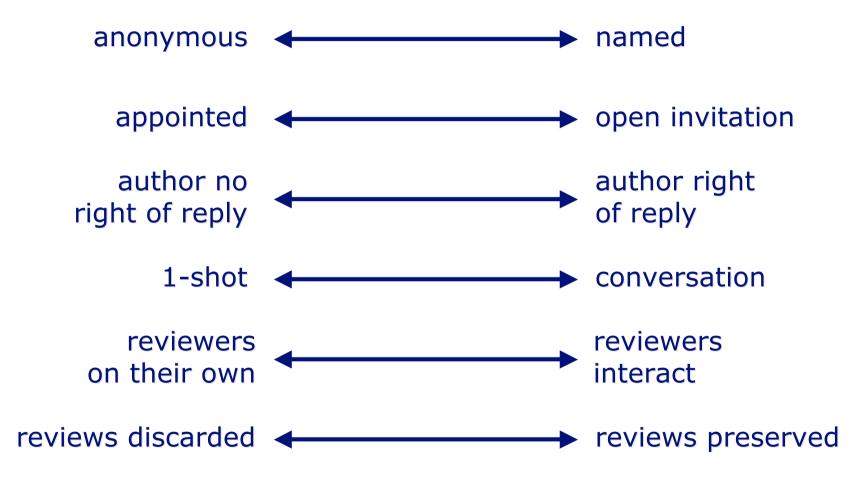
Lancaster, F. W. (1985). The Paperless Society Revisited. American Libraries, 16, (8), 553-555



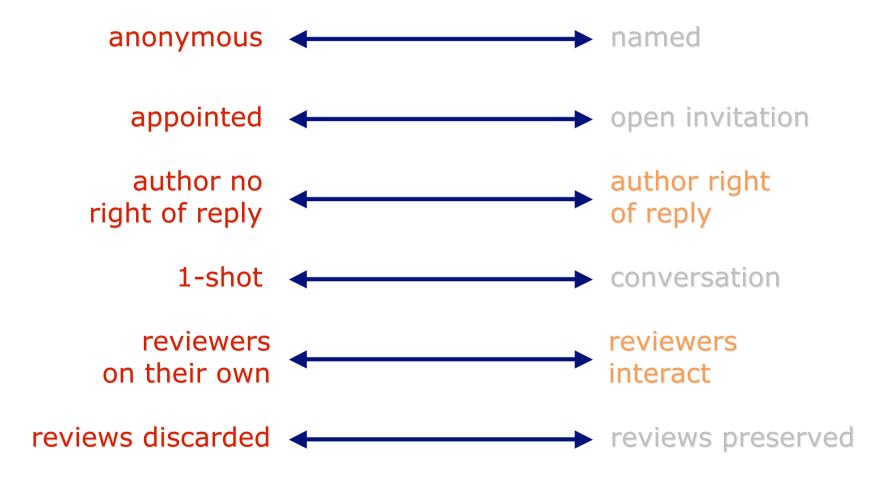
- 1. computers used for print production
- 2. journal distributed in both print and electronic formats
- 3. publication design is rooted in print, but articles are developed solely for electronic distribution
- 4. interaction between authors and readers is possible; publications can evolve as a result of such interactions
- 5. the inclusion of multimedia content
- 6. both interactive participation and multimedia capabilities are supported

## **Peer review dimensions**





## Peer review dimensions: most journals and conferences (recent changes with the web)



## **Conventional peer review**



- All peer review models have +/-
- Anonymous, 1-shot peer review
- Pros
  - + anonymity is honesty
  - + 1-shot job
  - + "stick with what you know ... "
- Cons
  - - anonymity is lack of accountability
  - - research demonstrates its weaknesses
  - - typically no author right of reply

# JAVE

## Journal of Interactive Media in Education

An Interactive Journal for Interactive Media

www-jime.open.ac.uk

jime@open.ac.uk

### JIME: a venerable 10yr old e-journal

#### **Journal of Interactive Media in Education**

#### Articles

About JIME

<u>Editorial</u> Board

<u>Submitting</u> to JIME

Feedback Help

### jime.open.ac.uk

#### 2006 | 2005 | 2004 | 2003 | 2002 | 2001 | 2000 | 1999 | 1998 | 1997 | 1996

#### Free access and comment

JIME offers free access to all articles in HTML and PDF format. You can also comment on each article in its Review Discussion Forum.

(NOTE: Commenting temporarily disabled .)

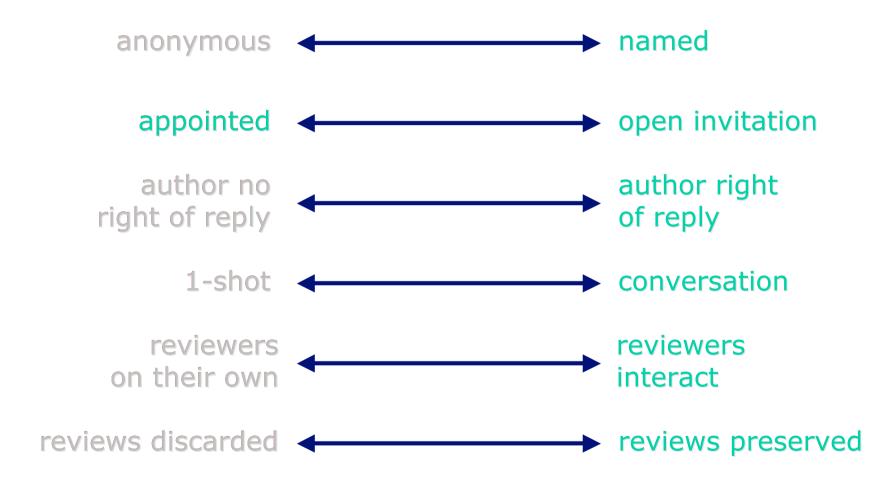
#### December 2006: JIME article: Young People and Seniors in Finnish 'Mobile Information Society'

*Virpi Oksman*: What is the significance of the mobile phone in the social relationships of young people and seniors? What kinds of informal and formal learning strategies do young people and seniors have in acquiring mobile phone and other ICT literacies? ...

Editor's note: This paper adds to the theme established in the <u>Special Issue on</u> <u>Portable Learning - Experiences with Mobile Devices</u>.



# Peer review dimensions: most journals and conferences



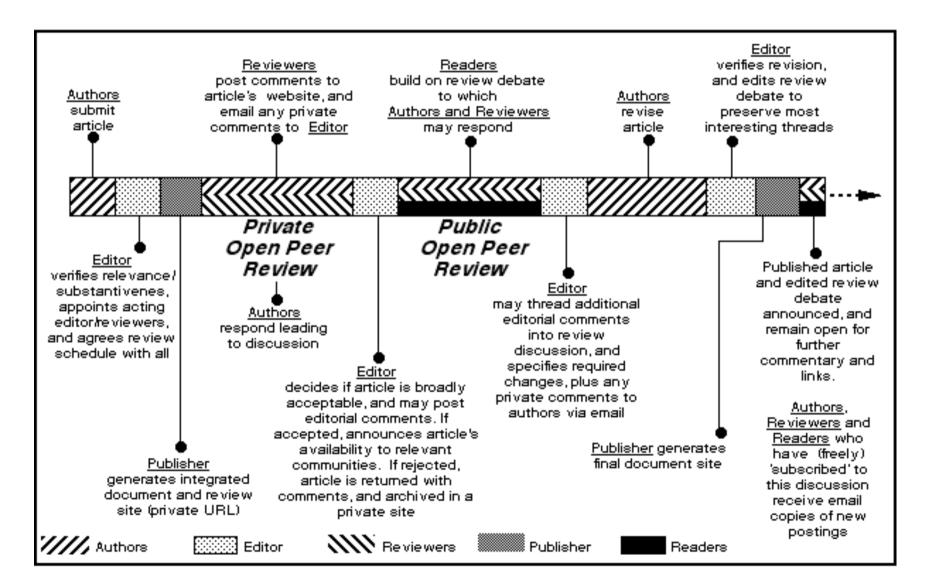
## A 'native internet' peer review model



- Private+Public conversational open peer review edited + co-published with final article ...
- Reviewers assigned and named/ hyperlinked
- Conversational/argumentation model (web)
- Private emails to editor if preferred
- Hybrid 2-step process: private then public
- revision, publication + open for further comments
- Intellectual trace of the article's history

### JIME's peer review lifecycle









- conversational open peer review <u>intrinsic</u> to journal's review model: *the social contract*
- authors encouraged to back claims about technology with demonstrations/ walkthroughs for readers and reviewers

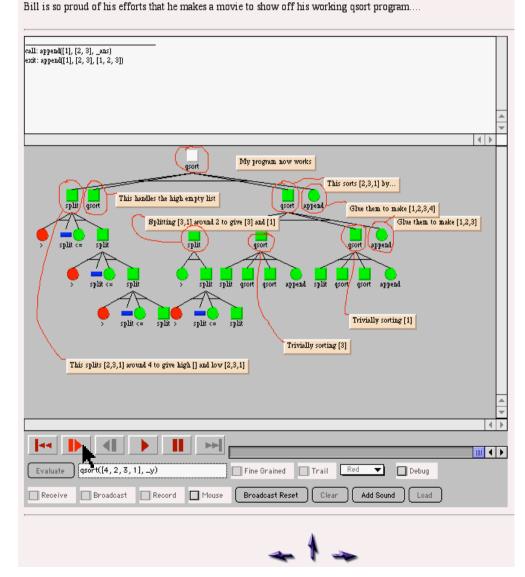
## Interactive Web demonstration of a CD-ROM

Readers can 'play' with the construction of a painting, as students were encouraged to do



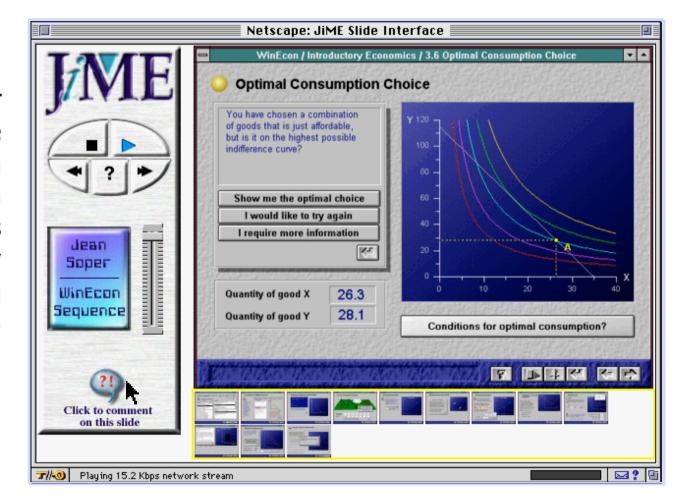
## Interactive Web demonstration of a Java applet

Readers can visualize the execution of a program using the Java applet tested with students



巴日

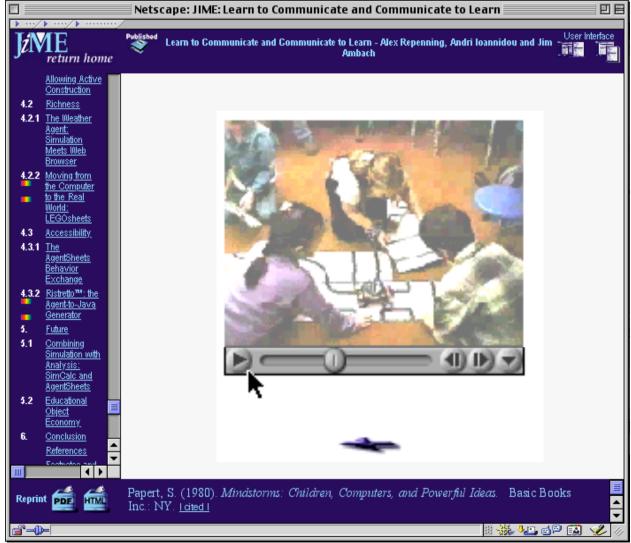
# AV presentation guiding the reader through the e-learning tool



The author introduces the multimedia system with a series of slides and commentary (streaming audio)

# Video data embedded in the article

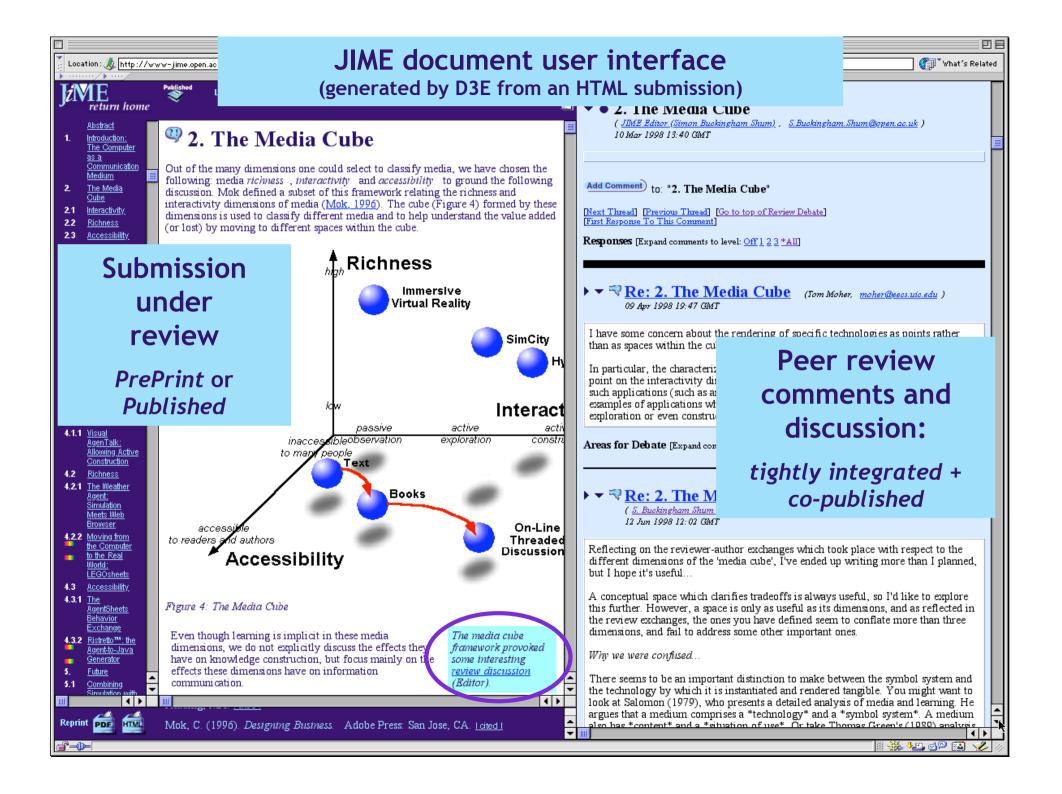
The authors include video clips showing their work (children programming a robot)



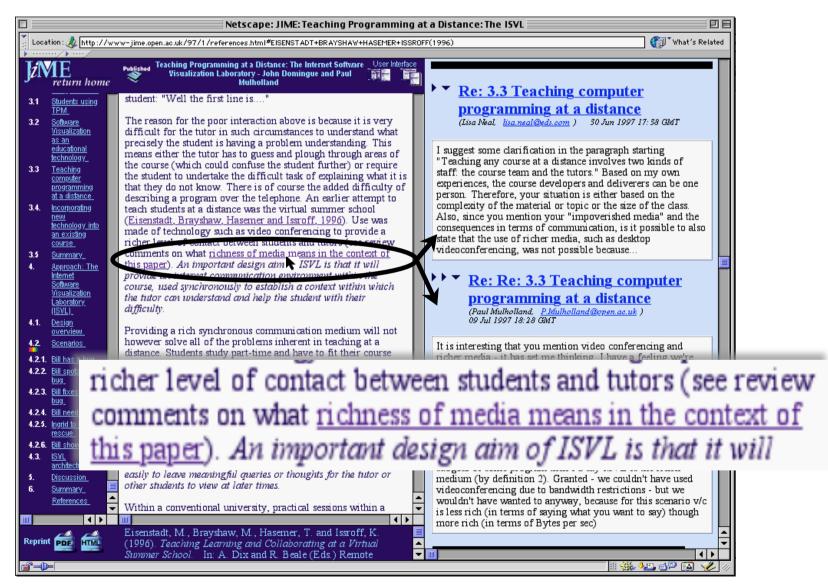




- conversational open peer review <u>intrinsic</u> to journal's review model: *the social contract*
- authors encouraged to back claims about technology with demonstrations/ walkthroughs for readers and reviewers
- articles tightly integrated with reviews in a web document-discussion interface
- edited review discussions co-published with final article



## Author links from revised article to a discussion thread



Linking from one review discussion to a relevant document Go to top of Review Debate

- ▶ <u>4.2.1 The Weather Agent: Simulation Meets Web Browser</u> (JIME Editor (Simon Buckingham Shum)) 10 Mar 1998
- Re: 4.2.1 The Weather Agent: Simulation Meets Web Browser (Josie Taylor) 12 Feb 1998
- Re: 4.2.1 ...Simulation Meets Web Browser

(<u>Simon Buckingham Shum</u>, <u>S.Buckingham Shum@open.ac.uk</u>) 27 May 1998 15:03 GMT

"The ability to connect a simulation to this kind of live information results in a new genre of information medium unifying notions of simulation and web browser."

In this respect, you may be interested to see the very large scale use of the web for human-based educational simulations (no computational agents involved):

"Teaching Middle East Politics by Interactive Computer Simulation" (Vincent et al, under revision) <<u>http://www-jime.open.ac.uk/me-sim/me-sim.html</u>>

Simon

Add Comment) to: "Re: 4.2.1 ... Simulation Meets Web Browser"

Re	evice Content in the PA Eviewer-	-author exchanges
B	<u>File E</u> dit <u>V</u> iew <u>G</u> o <u>C</u> o	ommunicator <u>H</u> elp
	a 🔺	Authoring Content in the PAT Algebra TutorReview Debate - Netscape
<u></u>	Back Forward	File Edit View Go Communicator Help
<b>▶</b> ▼	Bookmarks 🤳	Image: Second Print     Image: Second Print       Imag
	> fule to Show	Bookmarks 🎄 Location: e.open.ac.uk/Reviews/get/ritter-reviews.html?embed=-1 🔽 🌍 What's Related
I fin	After re-reading tha	
visit	how the TDK work	Det Det Det A 4 Dester Duinsinle 4. Males the
muc	for the author to un	
succ	The rules are compl	Cognitive model visible (Chris DiGiano, digi@unix.sri.com) 18 Feb 1998 20:27 GMT
are	the cognitive model	
	author.	Ahh. Now I understand. Thanks for clearing this up. By explicitly describing a series of
		inferences like you did in you response. I think you will make things clearer for other naive
	Following the exam	readers such as myself
	times X plus 5."). Ir variable. The value	
> I	author recognizes the	(End of Thread - This comment has no responses yet)
> m	will be re-generated	
> u	will be to generated	
> g	The author never di	- • 15 Design Dringinle 5: Ruild from specific to
	(e.g. "slope=3, initia	▼ ● <u>4.5 Design Principle 5: Build from specific to</u>
<b>a</b> =0		general (JIME Editor) 18 Dec 1997 13:50 GMT
	This goes with your	
	pSAT more clearly.	

# Document-related news updated in the discussion space



N <u>cop</u> <u>Mix 'n'</u>	the web and use for group discussions? (Greg Kennley), 29 Jun 1997 yright, and limits of the web (Jean Soper Januhor)), 29 Jun 1997 match approach to designing Web-based materials (Juman Summer), 10 Apr 1997 DATE: Web.Econ now in development (Simon Suckingham Shum), 26 Oct 1998 Has 1 Related Comment		
]	Netscape: UPDATE: Web.Econ now in development		
🗧 Location : 🤳	http://www-jime.open.ac.uk/Reviews/get/winecon-reviews/1/5/3.html		
>> <b>*</b>	nEcon on the web and use for group discussions? (Greg Newsley) 29.36a 1997 UPDATE: Web.Econ now in development ( <u>Sim ca Buckinghem Shum</u> , <u>S.Buckinghem Shum@open.or.uk</u> ) 26 Oct 1998 11:33 GMD		
The following introduction to the Web.Econ project taken from:			
http://www	http://www.webecon.bris.ac.uk		
- Editor			
	Web.Econ		
	WinEcon II		
	Interactive Economics on the Web		
WinEcon	TLTP Phase Three Project Proposal		
	WinEcon II		

# So, there are signs of more radical changes...



- You can look at a visualization of a research literature and spot possible turning points in the field
- You can search a literature for inconsistent positions, or evidence refuting a prediction
- A hypertext wins best "paper" award at an ACM conference, and is archived in the Digital Library
- A research meeting can be recorded and indexed in real time to provide an instantly replayable webcast

### **Computation shaping Discourse?**



- How are digital tools changing current practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- How can we conceive 'digitally-native' practices?
  - dissemination, peer review, literature analysis, meetings and teamwork
- Research challenges

### Challenge 1: Representing large scale discourse

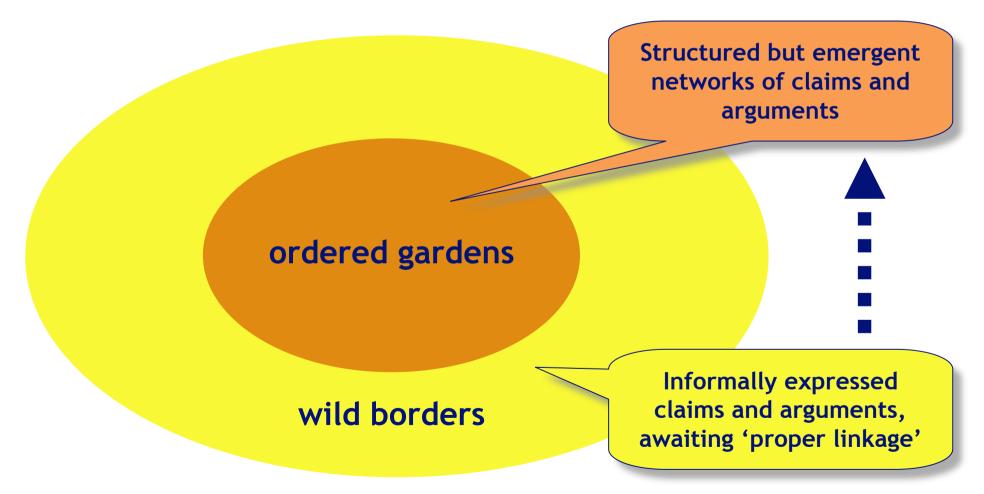


- How to model "naturally occurring" argumentation
  - striving for the optimal balance in computational power 'vs' usability: http://kmi.open.ac.uk/projects/hyperdiscourse
- Web-centric argumentation
  - KR: Argument Interchange Format
  - Argumentation schemes (patterns)
  - Argument visualization
  - Web 2.0 social tagging as a way in?...
  - From the Syntactic Web, via the Semantic Web, to the Pragmatic Web: context, interpretation, negotiation, commitment [www.PragmaticWeb.info]

### Challenge 1: Representing large scale discourse

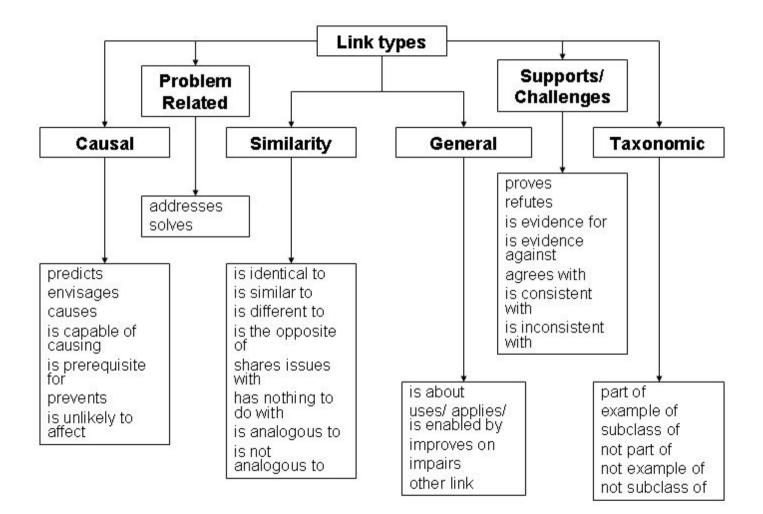


Towards a cultivated ecosystem?...



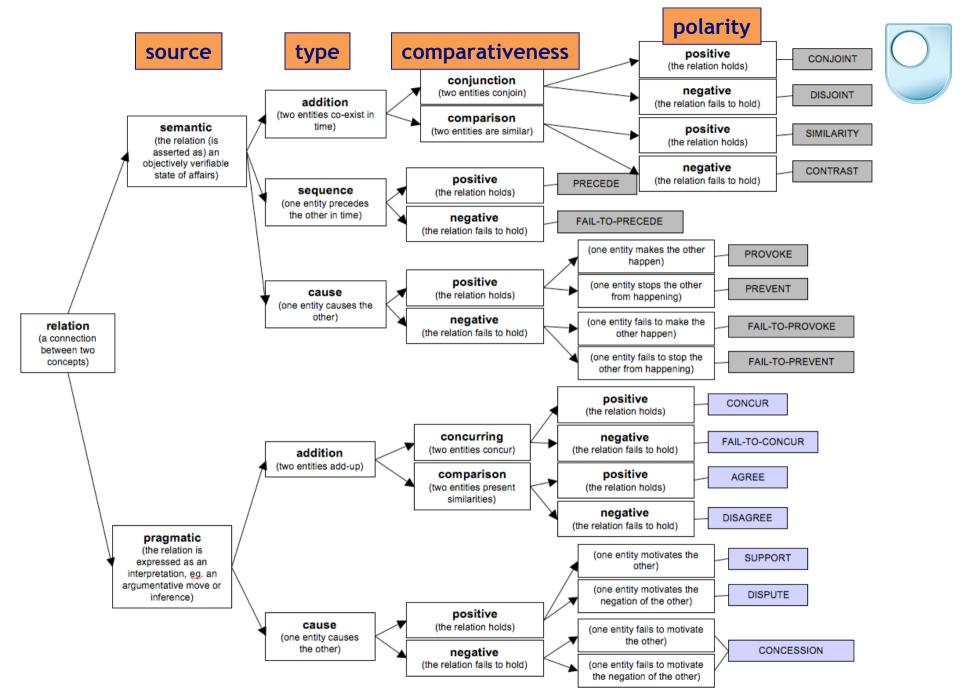
# Combining formal relations with the expressive freedom of 'folksonomies'





### **Cognitive Coherence Relations as abstract discourse primitives**





Mancini, C. and Buckingham Shum, S.J. (2006). Modelling Discourse in Contested Domains: A Semiotic and Cognitive Framework. International Journal of Human Computer Studies, 64, (11), pp.1154-1171

### Challenge 2: Co-evolving new work practices



- Embedding new tools into personal, organisational and professional community activity
  - cf. how our practices are changing:
  - Web-based peer review
  - E-typesetting
  - ePrint Archiving
  - Use and sharing of slides
  - Academic blogging
  - Academic social bookmarking
- Understanding what it means to become literate: reading and writing in the new medium
  - Empirical research is ongoing
  - Observation of naturalistic behaviour as it takes off

### Indicators of ClaiMaker literacy?



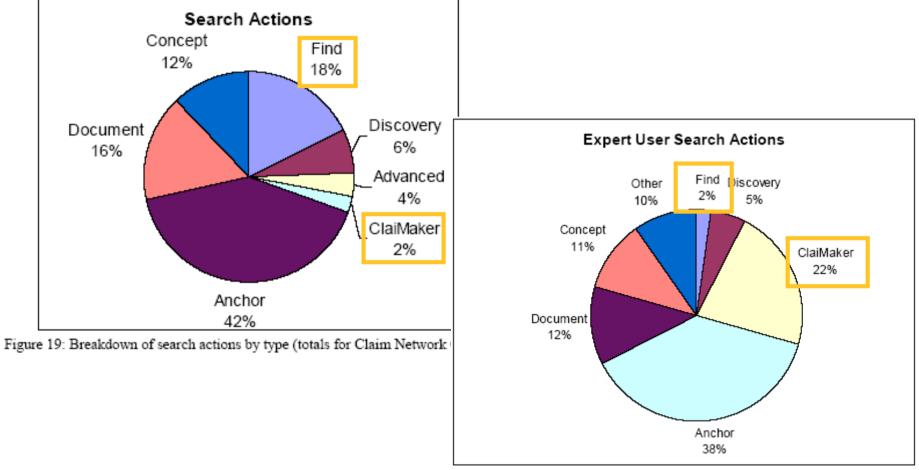


Figure 20 Breakdown of expert user search actions

Victoria Uren, Simon Buckingham Shum, Michelle Bachler, Gary Li, (2006) **Sensemaking Tools for Understanding Research Literatures: Design, Implementation and User** Evaluation. International Journal of Human Computer Studies, Vol.64, 5, (420-445).

### Literacy: expertise analysis (Albert Selvin)

- 0
- What is the nature of expert human performance in creating and modifying real time conceptual structures for groups?
- The NASA knowledge mapper role:
  - Listening and interpreting
  - Intervening in 'normal' conversation flow
  - Getting validation for captured material
  - Building hypertext representations on the fly
  - Interrelating data and objects
  - Adding metadata
  - Software-specific skills



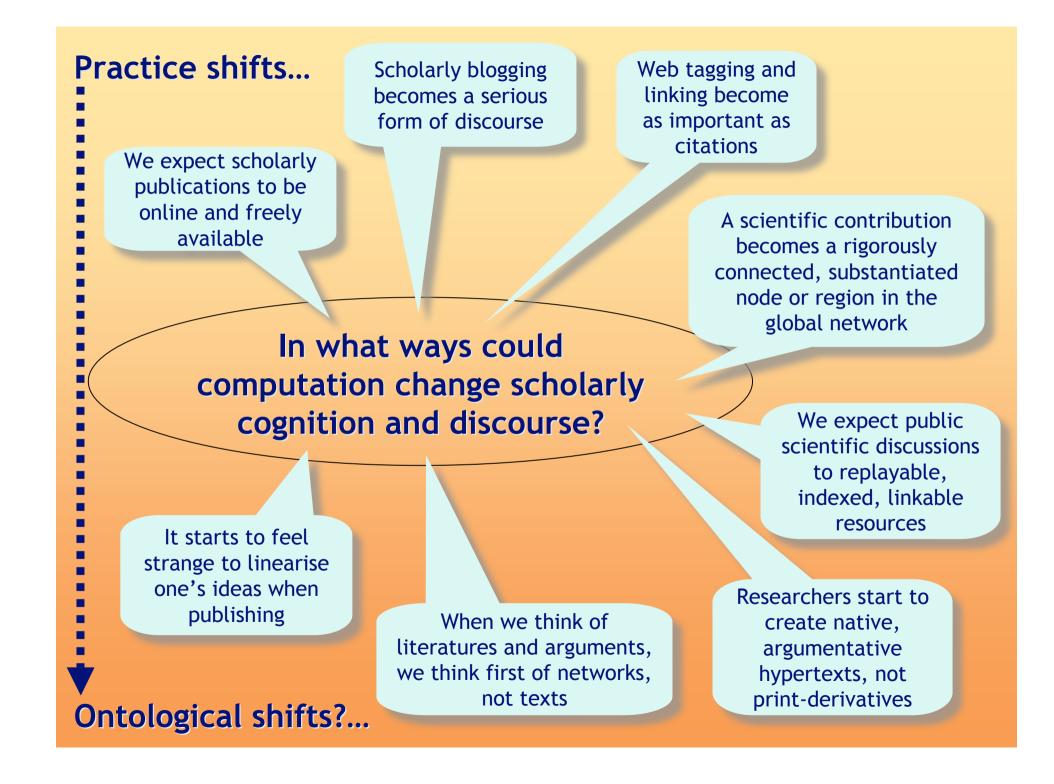
Knowledge media facilitation skills

Aesthetic and Ethical Implications of Participatory Hypermedia Practice: First Year Report Selvin, A. (2005), Technical Report KMI-05-17, Knowledge Media Institute, Open University, UK

### **Compendium literacy: expertise analysis** Selvin 2005



- The position of the practitioner with regard to the current activity:
  - Knowledge Navigator
  - Facilitator
  - Participant
  - Technical Expert
  - Editor



### Acknowledgements



Compendium Project: Al Selvin (Verizon/Open U.)) Maarten Sierhuis (NASA) Jeff Conklin (CogNexus Inst.) Michelle Bachler (Open U.) Scholarly Ontologies Project: Victoria Uren Gangmin Li Clara Mancini Neil Benn Bertrand Sereno John Domingue Enrico Motta

Funding gratefully acknowledged:



### To know more...

#### Reading

- Scholarly Hypertext by David Kolb www.dkolb.org/twin.media.ht04/covershe.html
- Scholarly Hypermedia, NRHM special issue www.informaworld.com/smpp/title~content=g723956903~db=all
- Towards Electronic Journals Historical review and survey: Tenopir & King, 2000: SLA
- The Electric Word

Philosophical reflections on how the digital medium changes how we think and write: Michael Heim

#### KMi's scholarly software R&D

 Hypermedia Discourse project www.kmi.open.ac.uk/projects/hyperdiscourse

